THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE. PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA





TEJAS CARGO INDIA LIMITED

Corporate Identification Number: U60230HR2021PLC094052

Our Company was incorporated as a private limited company as 'Tejas Cargo India Private Limited', under the Companies, Central Registration Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on June 21, 2024, and by the Shareholders in an extraordinary general meeting held on June 22, 2024 and consequently the name of our Company was changed to 'Tejas Cargo India Limited' and a fresh certificate of incorporation dated September 05, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details of change in Registered Office of our Company, see "History and Certain Corporate Matters" on page 164 of the Red Herring Prospectus. Registered and Corporate Office: 3rd Floor, Tower B, Vatika Mindscape 12/3, Mathura Road, Sector-27D, NH-2, Faridabad, Haryana, India, 121003; Contact Person: Ms. Neelam; Tel: +91-129-4144812, E-mail: compliance.officer@tcipl.in; Website: www.tcipl.in

PROMOTERS OF OUR COMPANY: CHANDER BINDAL AND MANISH BINDAL

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF TEJAS CARGO INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("THE ISSUE") OUT OF WHICH 63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEES RESERVATION PORTION") AND 3,15,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [♠] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [♠] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS EMPLOYEE RESERVATION PORTION I.E. ISSUE OF 59,21,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE AND NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (INITIAL PUBLIC OFFERING OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED

For further details, please refer chapter titled "Term of the Issue" beginning on Page 255 of the Red Herring Prospectus

- QIB Portion: Not More than 50% of the Net Issue
- Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue
 - Market Maker Portion: 3,15,200 Equity Shares
 - Employee Reservation Portion: 63,200 Equity Shares

PRICE BAND: ₹ 160 TO ₹ 168 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE IS 16.0 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 16.80 TIMES OF THE FACE VALUE. BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISK TO INVESTORS

- such proceedings may render us/them liable to liabilities/penalties and may adversely affect our business, results of operations and financial condition.
- Our business is dependent on the network of roads and our ability to utilize our vehicles in an uninterrupted manner. Any disruptions which affect our ability to utilize our transportation network in an uninterrupted manner could result in delays, additional costs or a loss of reputation or profitability
- Our Company operates without any truck drivers on our payroll and outsources drivers on an adhoc basis. Our inability to source skilled and experienced drivers may adversely impact our business, results of operations and financial results.
- We depend significantly on our customers from different industries and are highly dependent on the performance of their industry. Aloss of, or a significant decrease in their business could adversely affect our business and profitability.
- There have been instances of discrepancies/errors/delayed filings and statutory non compliances in the past. We may be subject to legal proceedings or regulatory actions by statutory authorities and our business, financial condition and reputation may be adversely affected.
- Brand recognition is important to the success of our business, and our inability to build and maintain our brand names will harm our business, financial condition and results of operation.
- (vii) We require a number of approvals, licenses, registrations and permits in the ordinary course of our business. Some of the approvals are required to be transferred in the name of Tejas Cargo India Limited from Tejas Cargo India Private Limited pursuant to name change of our Company and any failure or delay in obtaining the same in a timely manner may adversely affect our operations
- (viii) Our Company is yet to apply for Professional Tax Registration for some branch offices. Failure to obtain such registrations may adversely impact our business, financial conditions, results of operations, and cash flows.

- There are outstanding legal proceedings against our Company, Promoter, and one of our Director. Any adverse decision in (ix) As of September 30, 2024, our debt-to-equity ratio is significantly high at 3.27. We have availed a substantial debt amounting to 20,498.63 lakhs, primarily for investments in fixed assets such as commercial vehicles. Any inability to service this debt or adhere to the covenants stipulated in our financing agreements could materially and adversely impact our business operations, financial condition, and overall performance.
 - Our business is dependent on technology which is outsourced by our Company and any disruptions of or failure to update such (x) technology or automation could have an adverse effect on our results and operations.
 - (xi) The Price/ Earnings ratio based on basic EPS as per restated financial statements and as per retrospective basis for Fiscal 2024 for the company at the Cap price is 0.08 and 22.34, respectively.
 - (xii) Weighted Average Return on Networth for the 6-month period ended on September 30, 2024 is 13.85% which is not annualised and weighted average return on Networth for Fiscal 2024, 2023 and 2022 is 55.02%.
 - (xiii) Weighted average cost of acquisition for all equity shares transacted in 1 year, 18 months and 3 years presiding the date of the RHP by all the shareholder.
 - Period Weighted Average Upper end of the Price Band Range of acquisition price: Lowest Price - Highest (in ₹) Cost Acquisition (in ₹)^ (₹168) is "X" times the weighted Average Cost of Acquisition Last One year 8,443.98 Rs. 8,443.98 - Rs. 8,443.98 0.02 Last Eighteen Months 1,246.06 0.13 Rs. 10 - Rs. 8.443.98 0.13 1,246.06 Last Three Years Rs. 10 - Rs. 8.443.98
 - ^As certified by M/sPramod Banwari Lal Agrawal and Co, Chartered Accountants, by way of their certificate dated February 10, 2025

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

UPI – Now available in ASBA for Retail Individual Investors (RII)**



Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and

also please refer to the section "Issue Procedure" beginning on page 267 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchange and in the General Information Document. 'ASBA forms can be downloaded from the website of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number – 1800 1201 740 and mail id - ipo.upi@ncpi.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the Ink www.sebi.gov.in. Investors may contact our Company Secretary and Compliance Officer and/ or the Registrar to the Issue and/ or the Book Running Lead Manager, in case of any pre-Issue or post-Issue related problems such as non-receipt of Intimation for Allotment, credit of allotted Equity Shares in the respective beneficiary account and refund orders, and/ or non-receipt of funds by electronic mode, etc.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND ALL THE POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED ACCOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILISE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE, FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE 267 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON MANDATORY BASIS).

BID/ISSUE PROGRAMME

ANCHOR BIDDING DATE*: FEBRUARY 13, 2025* BID/ISSUE OPENS ON: FEBRUARY 14, 2025

BID/ISSUE CLOSES ON**: FEBRUARY 18, 2025**^

February 20, 2025 Finalisation of basis of allotment with the Designated Credit of Equity shares to demat accounts of Allottees Stock Exchange/ Allotment of Securities Initiation of Unblocking of Funds/ refunds February 20, 2025 Commencement of trading of the Equity Shares on NSE

*Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

** Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations. ^UPI mandate end time and date shall be at 5:00 p.m. on the Bid/Issue Closing Date.

Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) - up to 5.00 p.m. IST

Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications) - up to 4.00 p.m. IST

Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - up to 3.00 p.m. IST Submission of Physical Applications (Bank ASBA) up to 1.00 p.m. IST

Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors - up to 12.00 pm on T days and Syndicate members shall transfer such application to banks before 1.00 p.m. IST,

UPI Mandate acceptance time: Tday - 5 pm

Offer Closure:

T Day - 4 pm for QIB and NII categories

T Day - 5 pm for Retail and other reserved categories, if any

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Days, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 267 of the Red Herring Prospectus.

TIMELINES FOR SUBMISSION OF APPLICATION

authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participants to ensure accuracy of records. Any delay resulting from failure to update the Demographic details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

February 21, 2025

February 24, 2025

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 164 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 332 of the Red Herring Prospectus.

Liability of members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, Authorised share capital of ₹2,500 Lakhs divided into 2,50,00,000 Equity Shares of ₹10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹1,759.28 Lakhs divided into 1,75,92,840 Equity Shares of ₹10/each. Proposed Post Issue Paid-up Share Capital: ₹2,389.28 lakhs divided into 2,38,92,840 Equity Shares of ₹10/- each. For details of the Capital Structure, please refer "Capital Structure" on page 77 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company: Chander Bindal - 5,000 Equity Shares and Manish Bindal - 5,000 Equity Shares.

LISTING: The Equity Shares issued through Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI ICDR Regulations as amended from time to time, our Company has received "in-principle" approval letter dated January 31, 2025 from National Stock Exchange of India Limited ("NSE"). For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Red Herring Prospectus will be filed with SEBI in terms of the Regulation 246 (5) of the SEBI ICDR Regulations, and the SEBI shall not offer any observation on Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 246 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the 'Disclaimer Clause of NSE' on page no. 249 of the Red Herring Prospectus.

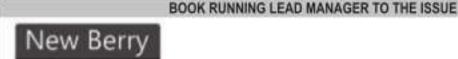
GENERAL RISK: Investment in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" on page 30 of the Red Herring Prospectus.

Continued on next page.

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.continued from previous page.



Capitals Pvt. Ltd.

New Berry Capitals Private Limited

Address: A-602, Marathon NextGen Innova, Level 6, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013, India

Tel No.: +91-2248818442; Email: project.radiance@newberry.in

Investor Grievance Email: grievances@newberry.in Website: www.newberry.in

Contact person: Satish Mangutkar/Ankur Sharma SEBI Registration No.: INM000012999 CIN: U67190MH2007PTC174445



(Rs. Lakhs)

Sr.

Bigshare Services Private Limited

Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East Mumbai - 400093, Maharashtra, India Tel. No.: +91-22-62638200; Email: ipo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com Website: https://www.bigshareonline.com; Contact Person: Vinayak Morbale SEBI Registration No.: INR000001385

CIN: U99999MH1994PTC076534

Tejas Cargo India Limited 3rd Floor, Tower B, Vatika Mindscape 12/3, Mathura Road, Sector-27D, NH-2, Faridabad, Harvana, India, 121003 Tel. No.: +91-129-4144812 E-mail: compliance.officer@tcipl.in Website: www.tcipl.in;

CIN: U60230HR2021PLC094052

Company Secretary and Compliance Officer: Neelam

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Forms can be obtained from the Registered Office of Company, Tejas Cargo India Limited, Telephone: +91 22 4881 8442; Syndicate Member, New Berry Capitals Private Limited, Telephone: +91 22 4881 8442; and the selected location of sub syndicate members, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated RTA Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

REGISTRAR TO THE ISSUE

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. website of the Issuer Company at www.tcipl.in.

ESCROW COLLECTION BANK/REFUND BANK/BANKER TO THE ISSUE & SPONSOR BANK: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated February 08, 2025

Date: February 10, 2025 Place: Faridabad

For Tejas Cargo India Limited Chander Bindal Chairman & Managing Director DIN: 03221817

Disclaimer: Tejas Cargo India Limited has filed a Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Red Herring Pros the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 30 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction, except in compliance with the applicable laws of such jurisdiction. CONCEPT

GRAND HILLS DEVELOPMENTS PRIVATE LIMITED

Registered Office: No.130/2, Ulsoor Road, Bengaluru-560 042, India Corporate Identification Number: U45203KA2007PTC042435 Email: investors@puravankara.com Website: http://www.puravankara.com/grand-hills

Statement of Unaudited Financial Results for the guarter and nine months ended December 31, 2024

SI. No.	Particulars	Quarter ended 31.12.2024	Conesponding Quarter ended 31.12.2023	Previous Year ended 31.03.2024
See.		Unaudited	Unaudited	Auditett
13	Total Income from Operations	-	+	
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(290.97)	(0.64)	6.18
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(290.97)	(0.64)	6.18
4	Net Profit / (Loss) for the period after tax (after Excaptional and/or Extraordinary Items)	(290:97)	(0.64)	6.18
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(290.97)	(0.64)	6.18
6	Paid up Equity Share Capital	1,00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	(578.33)	(3.00)	4.80
8	Securities Premium Account	22000	71700000	1 3
9	Net worth	(577.33)	(2.00)	5.80
10	Paid up Debt Capital / Outstanding Debt	25,136.54	4,608,16	6,425:60
11	Outstanding Redeemable Preference Shares			
12	Debt Equity Ratio	(43.54)	(4,877.87)	1,715.68
13.	Earnings per equity share of Rs. 10 each (for continuing and discontinued operations)	-	300000000000000000000000000000000000000	100-1005
	1 Basic	(2,909.68)	(6.42)	61.82
13	2 Diluted	(2,909.68)	(6.42)	61.82
14	Capital Redemption Reserve	-		
15	Debenture Redemption Reserve			
16	Debt Service Coverage Ratio	(0.33)	(0.00)	(0.19
17	Interest Service Coverage Ratio	(0.33)	(0.00)	(0.19

1. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the BSE Limited (www.bseindia.com).

Place: Bengaluru, India

Date: February 10, 2025

and the Company (www.puravankara.com/grand-hills/) 2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, persinent disclosures are

available on the website of the BSE Limited (www.bseindis.com) and the Company (www.purayankara.com/grand-fills/). 3. There is no impact on net profitfoss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies for the quarter ended

- HDFC

MUTUAL FUND

BHAROSA APNO KA

HDFC Asset Management Company Limited

CIN: L65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation,

Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676

e-mail: hello@hdfcfund.com • Visit us at: www.hdfcfund.com

NOTICE

NOTICE is hereby given that HDFC Trustee Company Limited, Trustee to HDFC Mutual Fund ("the Fund"), has approved the following Distribution under Income Distribution cum Capital Withdrawal ("IDCW") options HDFC Focused 30 Fund and HDFC Capital Builder Value Fund ("the Schemes") and fixed Thursday, February 13, 2025 (or the immediately following Business Day, if that day is not

Amount of distribution per unit will be the lower of the rate mentioned above or the available

distributable surplus (rounded down to a multiple of five at the third decimal) as on the Record Date.

Pursuant to the Distribution, the NAV of the IDCW Option(s) of the above Scheme(s) would fall to the extent of such distribution and statutory levy, if any.

Amount will be paid, net of applicable tax deducted at source (TDS), to those Unit holders / Beneficial Owners whose names appear in the Register of Unit holders maintained by the Fund / Statements of Beneficial Ownership maintained by the Depositories, as applicable, under the IDCW Option(s) of the aforesaid Schemes on the Record Date (including investors whose valid purchase / switch-in requests are received by the Fund and the funds are available for utilization before cut-off timings in respect of

With regard to Unit holders who have opted for Reinvestment facility under the IDCW Option(s), the amount due (net of applicable TDS) will be reinvested, by allotting Units at the ex-Distribution NAV

As mandated under SEBI (Mutual Funds) Regulations and Master circular for Mutual Funds dated June 27, 2024, for redemptions and IDCW declared, payout will be done only through electronic mode(s), even where a Unit holder has opted to receive physical instruments. Thus, payment of such amounts shall be made through physical instruments, only in exceptional circumstances for reasons to

be recorded by the AMC. Accordingly, unit holders who have opted for / have earlier received physical

instruments are requested to update their bank account details by / sending us a copy of a cancelled

All updations of PAN, KYC, email address, mobile number, nominee details, etc. should immediately be

forwarded to the Investor Services Centers of the Fund (for units held in non-demat form) / Depository

Participant (for units held in demat form). Unit holders are also advised to link their PAN with Aadhaar

Number, Further, Unit holders can view the Investor Charter available on website of the Fund as well

In view of individual nature of tax consequences, each investor should seek appropriate advice.

Net Asset Value ("NAV") as on

February 07,

2025 (₹ per unit)

25.946

32.859

34.735

42.265

a Business Day) as the Record Date for the same:

Name of the Scheme(s) / Plan(s) / Option(s)

HDFC Focused 30 Fund - Regular Plan -

IDCW Option (Payout and Reinvestment)

HDFC Focused 30 Fund - Direct Plan -

IDCW Option (Payout and Reinvestment)

IDCW Option (Payout and Reinvestment)

IDCW Option (Payout and Reinvestment)

the aforesaid Schemes, on the Record date).

per Unit (adjusted for applicable stamp duty).

cheque of first / sole holder's bank account.

Place: Mumbai

Date: February 10, 2025

as check for any unclaimed redemptions or IDCW payments.

HDFC Capital Builder Value Fund - Regular Plan -

HDFC Capital Builder Value Fund - Direct Plan -

For and on behalf of the Board of Directors of

Grand Hills Developments Private Limited Name: Patil D S

Designation: Director DIN: 01599400

MUTUAL

Amount of Face Value

Distribution (₹ per unit)

10.00

(₹ per unit)#

2.25

2.75

H S INDIA LTD.

CIN: L55100MH1989PLC053417 Reg. Off.: Unit No.202, Morya Blue Moon, Off New Link Road, Andheri West,

Mumbai - 400 053, Maharashtra, Tel: 022-69027777, Email: hsindialimited@gmail.com, Website: www.hsindia.in

EXTRACT OF STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024 (Rs. In Lakh)

Quarter

Nine Months Quarter

No.	Particulars	ended 31/12/2024	ended 31/12/2024	ended 31/12/2023
		·	(Un-audited)	
	Total income from operations	722.99	1960.40	679.39
2	Net Profit / (Loss) for the period			
	(before Tax, Exceptional and / or Extraordinary items)	87.58	128.18	74.09
3	Net Profit / (Loss) for the period before Tax			
	(after Exceptional and / or Extraordinary items)	87.58	128.32	74.09
4	Net Profit / (Loss) for the period after tax			
	(after Exceptional and / or Extraordinary items)	72.83	97.32	65.09
5	Total comprehensive Income for the period			
ш	[comprising Profit / (Loss) for the period (after tax)			
ш	and other Comprehensive Income (after tax)	72.83	97.32	65.09
6	Equity Share Capital	1623.84	1623.84	1623.84
7	Reserves (Excluding Revaluation Reserve as shown			
ш	in the Balance sheet of previous year)	0.00	0.00	0.00
8	Earnings per equity share (of Rs. 10/- each)			
	(for continuing and discontinued operations)			
	1. Basic:	0.45	0.60	0.40
	2. Diluted:	0.45	0.60	0.40

Note: The above is an extract of the detailed format of Un-audited Financial Results for the guarter and nine months ended on 31st December, 2024 filed with Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said results is available on the website of BSE Ltd., www.bseindia.com and on the Company's website viz, www.hsindia.in.

> FOR H S INDIA LIMITED Sd/-

PUSHPENDRA BANSAL MANAGING DIRECTOR DIN-00086343

(₹ in lakhs)



DATE: 10TH FEBRUARY, 2025

PLACE: MUMBAI

ICRA Limited

Corporate Identity Number (CIN): L74999DL1991PLC042749 Registered Office: B-710, Statesman House, 148, Barakhamba Road, New Delhi-110001

Telephone No.:+91-11-23357940; Website: www.icra.in; Email ID; investors@icraindia.com EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR

THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

S. No.	Particulars	Quarter ended December 31, 2024 (Unaudited)	Nine months ended December 31, 2024 (Unaudited)	Quarter ended December 31, 2023 (Unaudited)
1	Total income from operations	12,087,24	36,180.83	11,458.55
2	Net profit / (loss) for the period (before tax, exceptional and/ or extraordinary items)	5,575.33	15,991.27	4,072.62
3	Net profit / (loss) for the period before tax (after exceptional and/ or extraordinary items)	5,575.33	15,991.27	4,072.62
4	Net profit / (loss) for the period after tax (after exceptional and/ or extraordinary items)	4,222.09	11,521.45	3,241.09
5	Total comprehensive income for the period [comprising profit/ (loss) for the period (after tax) and Other comprehensive income (after tax)]	4,187.05	11,484.16	3,160.24
6	Equity share capital	965.12	965.12	965.12
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet	20000000	28 9400 5.20	0.0000000000000000000000000000000000000
8	Earnings per share (of ₹ 10/- each) (not annualized)			25-1-00000000A
	Basic (₹):	43.69	118.79	33.42
	Diluted (₹):	43.63	118.64	33.42

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

S. No.	Particulars	Quarter ended December 31, 2024 (Unaudited)	Nine months ended December 31, 2024 (Unaudited)	Quarter ended December 31, 2023 (Unaudited)
1	Total income from operations	7,082.64	Conference and address of the Conference of the	6,435.66
2	Net profit / (loss) for the period (before tax, exceptional and/ or extraordinary items)	3,954.88	13,581.70	2,320.09
3	Net profit / (loss) for the period before tax (after exceptional and/ or extraordinary items)	3,954.88	13,581.70	2,320.09
4	Net profit / (loss) for the period after tax (after exceptional and/ or extraordinary items)	3,110.05	10,614.07	2,020.47
5	Total comprehensive income for the period [comprising profit/ (loss) for the period (after tax) and Other comprehensive income (after tax)]	3,097.03	10,608.26	2,016.23
6	Equity share capital	965.12	965.12	965.12
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet			
8	Earnings per share (of ₹ 10/- each) (not annualized)	5 0-0		
	Basic (₹):	32.33	110.34	21.01
	Diluted (₹);	32.28	110.20	21.01

Place : Mumbai

Date : February 10, 2025

1. The above is an extract of the detailed format of Quarterly and Nine Months Consolidated and Standalone Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have carried out limited review of the Consolidated and Standalone Financial Results for the guarter and nine months ended December 31, 2024. The full format of the Quarterly and Nine Months ended Consolidated and Standalone Unaudited Financial Results and Limited Review Report thereon are available on the Stock Exchange websites at www.nseindia.com and www.bseindia.com and under the Investors section on the Company's website www.icra.in.

By Order of the Board of Directors

Ramnath Krishnan Managing Director & Group C.E.O. (DIN: 09371341)



INTERNATIONAL TRAVEL HOUSE LIMITED

CIN: L63040DL1981PLC011941 Regd. Office: Travel House, T-2, Community Centre, Sheikh Sarai,

Phase-I, New Delhi - 110 017 Tel: 011-2601 7808

E-mail: Investor_TH@ith.co.in | Website: www.internationaltravelhouse.in

NOTICE Pursuant to Sections 108 and 110 of the Companies Act, 2013 ('the Act') read with Rules

thereto and the Circulars issued by the Ministry of Corporate Affairs, Government of India, the Resolutions for variation in the remuneration of the Managing Director of the Company and entering into material related party transactions, as set out in the Notice dated 20th January, 2025, are proposed to be passed through Postal Ballot by voting through electronic means ('remote e-voting'). Despatch of the said Postal Ballot Notice along with Explanatory Statement was completed on 10th February, 2025. The Notice is available on the Company's website www.internationaltravelhouse.in under

the section 'Investor Relations', e-voting website of National Securities Depository Limited (NSDL- www.evoting.nsdl.com) and on the website of BSE Limited (BSEwww.bseindia.com), where the Company's shares are listed. In conformity with regulatory requirements, Members are advised to cast their votes on

the Resolutions through remote e-voting which will commence at 9.00 a.m. (IST) on Tuesday, 11th February, 2025 and end at 5.00 p.m. (IST) on Wednesday, 12th March, 2025, when remote e-voting will not be blocked by NSDL. Members whose names were recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off Date, i.e. 31st January, 2025, are entitled to cast their votes on the Resolutions. Members who hold shares in certificate form and who have not registered their e-mail

address with the Company and wish to receive the Postal Ballot Notice and / or cast their votes through remote e-voting, are required to send their request to the Company at nvestor TH@ith.co.in . Members holding shares in dematerialised form are requested to egister / update their email address with the relevant Depositories.

n case of any queries / grievances, Members can contact the following: NSDL-e-mail at evoting@nsdl.com or call at **022 - 4886 7000**.

ii) CDSL-e-mail at helpdesk.evoting@cdslindia.com or call at toll free no. 1800-21-09911

Queries/ grievances may also be sent to the Company Secretary a Investor_TH@ith.co.in

The Results of remote e-voting will be declared on Thursday, 13th March, 2025 at 2:00 p.m. The declared Results, along with the Scrutinizer's Report, will be available forthwith on the Company's website under the section 'Investor Relations' and on NSDL's e-voting website. Such Results will also be forwarded by the Company to BSE.

International Travel House Limited

Date: 10th February, 2025

Meetu Gulati Company Secretary

(Rs. In lakhs, unless otherwise stated)

(Rs. In lakhs, unless otherwise stated)

Regd. Office: Flat No. 103, Ground Floor, R Square, Pandurangapuram, Visakhapatnam-530003, A.P., Corporate Office: G-2, Concorde Apartments, 6-3-658, Somajiguda, Hyderabad-500082, Telangana

Website: www.avantifeeds.com CIN: L16001AP1993PLC095778 1. Extract of consolidated unaudited financial results for the guarter and nine months ended December 31, 2024

Tel: 040 - 23310260/61, Fax: 040 - 23311604, Email: avantiho@avantifeeds.com

Particulars	Quarter ended Dec 31, 2024	Nine months ended Dec 31, 2024	Quarter ended Dect 31, 2023	Year Ended March 31, 2024
	Unaudited	Unaudited	Unaudited	Audited
Total Income from Operations (Net)	1,36,576.81	4,22,712.49	1,25,323.44	5,36,889.36
Net profit/(loss) for the period (before tax, exceptional and or extraordinary items)	18,397.59	52,604.74	11,570.71	53,685.59
Net profit/(loss) for the period before tax (after exceptional and extraordinary items)	18,397.59	52,604.74	11,570.71	53,685.59
Net profit/(loss) after tax (after exceptional and extraordinary items)	14,081.26	39,986.05	8,331.00	39,380.93
Total Comprehensive income for the period (comprising profit for the period (after tax) and other comprehensive income (after tax)		37,670.98	7,224.89	35,596.42
Equity Share Capital	1,362.46	1,362.46	1,362.46	1,362.46
Other equity (excluding revaluation reserves)			7	2,35,185.51
Earnings Per Share (after extraordinary items) (face value of Re 1/- each)				
Basic	9,92	8.34	7.81	26,21
Diluted	9.92	8.34	7.81	26.21
Note:		70		

Additional information on standalone unaudited financial results is as follows:

Particulars	ended Dec 31, 2024	months ended Dec 31, 2024	ended Dect 31, 2023	Ended March 31, 2024
	Unaudited	Unaudited	Unaudited	Audited
Total Income from Operations (Net)	1,04,517.25	3,39,752.06	93,290.96	4,29,028.48
Net Profit for the period before tax	16,655.75	46,483.19	7,639.85	40,700.13
Net Profit for the period after tax	12,712.17	34,825.16	5,684.80	30,805.65
Total Comprehensive income for the period (comprising profit for the period (after tax) and other comprehensive income (after tax)		34,794.79	5,662.98	30,690.66
Equity Share Capital	1,362.46	1,362.46	1,362.46	1,362.46
Other equity (excluding revaluation reserves)				1,97,162.59
Earnings Per Share (face value of Re. 1/- each)				
Basic	9.33	25.56	4.17	22.61
Diluted	9.33	25.56	4.17	22.61
3. The above unaudited financial results	were review	ved by the	Audit Com	mittee and

approved by the Board of Directors at its meeting held on 10th February, 2025. The above is an extract of the detailed format of the standalone and consolidated unaudited. financial results for the guarter and nine months ended December 31, 2024 filed with the

Stock Exchange under Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Format of the standalone and consolidated unaudited financial results for the quarter and nine months ended December 31, 2024 are available on the Stock Exchange websites (www.nseindia.com, www.bseindia.com) and Company's website at http://www.avantifeeds.com/QuarterlyResults.php



for M/s. AVANTI FEEDS LIMITED

A. INDRA KUMAR DIN: 00190168 CHAIRMAN & MANAGING DIRECTOR

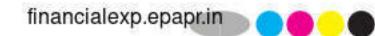
MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



For HDFC Asset Management Company Limited (Investment Manager to HDFC Mutual Fund)



Authorized Signatory











Place : Bangkok

Date : 10.02.2025







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TEJAS CARGO INDIA LIMITED

Corporate Identification Number: U60230HR2021PLC094052

Our Company was incorporated as a private limited company as 'Tejas Cargo India Private Limited', under the Companies, Central Registration Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on June 21, 2024, and by the Shareholders in an extraordinary general meeting held on June 22, 2024 and consequently the name of our Company was changed to 'Tejas Cargo India Limited' and a fresh certificate of incorporation dated September 05, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details of change in Registered Office of our Company, see "History and Certain Corporate Matters" on page 164 of the Red Herring Prospectus. Registered and Corporate Office: 3rd Floor, Tower B, Vatika Mindscape 12/3, Mathura Road, Sector-27D, NH-2, Faridabad, Haryana, India, 121003; Contact Person: Ms. Neelam; Tel: +91-129-4144812. E-mail: compliance.officer@tcipl.in; Website: www.tcipl.in

PROMOTERS OF OUR COMPANY: CHANDER BINDAL AND MANISH BINDAL

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF TEJAS CARGO INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [♠] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [♠] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [.] LAKHS ("THE ISSUE") OUT OF WHICH 63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [.] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [.] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEES RESERVATION PORTION") AND 3,15,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [♠] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [♠] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS EMPLOYEE RESERVATION PORTION I.E. ISSUE OF 59,21,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [◆] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE AND NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (INITIAL PUBLIC OFFERING OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED

For further details, please refer chapter titled "Term of the Issue" beginning on Page 255 of the Red Herring Prospectus

- QIB Portion: Not More than 50% of the Net Issue
- Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue
 - Market Maker Portion: 3,15,200 Equity Shares
 - Employee Reservation Portion: 63,200 Equity Shares

PRICE BAND: ₹ 160 TO ₹ 168 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE IS 16.0 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 16.80 TIMES OF THE FACE VALUE. BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISK TO INVESTORS

- such proceedings may render us/them liable to liabilities/penalties and may adversely affect our business, results of operations and financial condition.
- Our business is dependent on the network of roads and our ability to utilize our vehicles in an uninterrupted manner. Any disruptions which affect our ability to utilize our transportation network in an uninterrupted manner could result in delays, additional costs or a loss of reputation or profitability
- Our Company operates without any truck drivers on our payroll and outsources drivers on an adhoc basis. Our inability to source skilled and experienced drivers may adversely impact our business, results of operations and financial results.
- We depend significantly on our customers from different industries and are highly dependent on the performance of their industry. Aloss of, or a significant decrease in their business could adversely affect our business and profitability.
- There have been instances of discrepancies/errors/delayed filings and statutory non compliances in the past. We may be subject to legal proceedings or regulatory actions by statutory authorities and our business, financial condition and reputation may be adversely affected.
- Brand recognition is important to the success of our business, and our inability to build and maintain our brand names will harm our business, financial condition and results of operation.
- We require a number of approvals, licenses, registrations and permits in the ordinary course of our business. Some of the approvals are required to be transferred in the name of Tejas Cargo India Limited from Tejas Cargo India Private Limited pursuant to name change of our Company and any failure or delay in obtaining the same in a timely manner may adversely affect our operations
- (viii) Our Company is yet to apply for Professional Tax Registration for some branch offices. Failure to obtain such registrations may adversely impact our business, financial conditions, results of operations, and cash flows.

- There are outstanding legal proceedings against our Company, Promoter, and one of our Director. Any adverse decision in (ix) As of September 30, 2024, our debt-to-equity ratio is significantly high at 3.27. We have availed a substantial debt amounting to 20,498.63 lakhs, primarily for investments in fixed assets such as commercial vehicles. Any inability to service this debt or adhere to the covenants stipulated in our financing agreements could materially and adversely impact our business operations, financial condition, and overall performance.
 - Our business is dependent on technology which is outsourced by our Company and any disruptions of or failure to update such (x) technology or automation could have an adverse effect on our results and operations.
 - (xi) The Price/ Earnings ratio based on basic EPS as per restated financial statements and as per retrospective basis for Fiscal 2024 for the company at the Cap price is 0.08 and 22.34, respectively.
 - (xii) Weighted Average Return on Networth for the 6-month period ended on September 30, 2024 is 13.85% which is not annualised and weighted average return on Networth for Fiscal 2024, 2023 and 2022 is 55.02%.
 - (xiii) Weighted average cost of acquisition for all equity shares transacted in 1 year, 18 months and 3 years presiding the date of the RHP by all the shareholder.
 - Period Range of acquisition price: Weighted Average Upper end of the Price Band (₹168) is "X" times the Cost Acquisition (in ₹)^ Lowest Price - Highest (in ₹) weighted Average Cost of Acquisition Last One year 8,443.98 0.02 Rs. 8.443.98 - Rs. 8.443.98 Last Eighteen Months 1,246.06 0.13 Rs. 10 - Rs. 8,443.98 0.13 Last Three Years 1.246.06 Rs. 10 - Rs. 8.443.98

^As certified by M/sPramod Banwari Lal Agrawal and Co, Chartered Accountants, by way of their certificate dated February 10, 2025

The issue price has been determined by the issuer in consultation with the Book Running Lead Manager. The financial data presented in this section are based on our Company's

Restated Financial Statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Statements" on pages 30 and 192 respectively of the Red Herring Prospectus to get a more informed view before making the investment decision. QUALITATIVE FACTORS

- a) Heavy Asset Ownership Model b) Leveraging modern technology to operate and monitor our fleet
- c) In-House Maintenance and Direct Procurement
- d) Diversified client base and revenue sources
- e) Track record of growth and robust financial position Experienced and motivated management team
- For details of qualitative factors, refer to the paragraph "Our Strengths" in the chapter titled "Our Business" on page 138 of the RHP.

The information presented in this section is derived from our Restated Financial Statements. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" on page 192 of the Red Herring Prospectus. Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows: A. Basic and Diluted Earnings Per Share ("EPS") as per Restated Financial Statements:

Financial Year/Period	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weights)
Financial Year ended March 31, 2024	2,206.83	2,206.83	3
Financial Year ended March 31, 2023	9,858.53	9,858.53	2
Financial Year ended March 31, 2022	3,155.41	3,155.41	1
Weighted Average	4,824.49	4,824.49	20
For 6 months period ended September 30, 2024	6.81	6.81	H
		10 10 10 No	

- Basic EPS (₹) = Basic earnings per share is calculated by dividing the restated profit after tax for the year by the number of Equity Shares outstanding at the year-end and for the
- 6 months period ended September 30, 2024. Diluted EPS (₹) = Diluted earnings per share is calculated by dividing the restated profit for the year by the number of equity Shares outstanding during the year as adjusted for
- the effects of all dilutive potential Equity Shares outstanding during the year, if any. Weighted average EPS= Aggregate of year-wise weighted EPS multiplied by the aggregate oBased on the peer group information (excluding our Company) given below in this
- section:f weights i.e. (EPS x Weight) for each year / Total of weights Earnings per Share calculations are in accordance with the notified Accounting Standard 20 'Earnings per share'

B. Basic and Diluted Earnings Per Share ("EPS") on Retrospective Basis:

Financial Year/Period	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weights
Financial Year ended March 31, 2024	7.52	7.52	3
Financial Year ended March 31, 2023	5.60	5.60	2
Financial Year ended March 31, 2022	1.79	1.79	1
Weighted Average	5.92	5.92	*
For 6 months period ended September 30, 2024	4.97	4.97	

considering impact of increased capital during 6 months period ended September 30, 2024 retrospectively, for all periods presented.

Diluted EPS (₹) = Diluted earnings per share is calculated by dividing the restated profit for the year by the number of equity Shares outstanding during the year as adjusted for the effects of all dilutive potential Equity Shares outstanding during the year, if any and after considering impact of increased capital issuance retrospectively, for all periods

Basic EPS (₹) = Basic earnings per share is calculated by dividing the restated profit after tax for the year by the number of Equity Shares outstanding at the year-end, after

- Weighted average EPS= Aggregate of year-wise weighted EPS multiplied by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights Earnings per Share calculations are in accordance with the notified Accounting Standard 20 'Earnings per share'.
- 1. Price to Earnings (P/E) ratio in relation to Price Band of ₹160 to ₹168 per Equity share:

Sr. Particulars No.	P/E at the Floor Price (₹ 160) (No. of times)	P/E at the Cap Price (₹ 168) (No. of times)
a. Based on EPS of Financial year ended March 31, 2024 - As per restated financial statements	0.07	0.08
 Based on Weighted Average EPS – As per restated financial statements 	0.03	0.03
 Based on EPS of Financial year ended March 31, 2024 – As per retrospective basis 	21.28	22.34
d. Based on Weighted Average EPS – As per retrospective basis	27.03	28.38

Industry PE Based on the peer group information (excluding our Company) given below in this section:

Particulars	P/E Ratio	Name of the Company	Face Value
Highest	27.33	RITCO Logistics Limited	₹ 10
Lowest	11.64	AVG Logistics Limited	₹ 10
Industry Average	19.48		***************************************

- The industry high and low has been considered from the peers set provided later in this chapter. The industry average has been calculated as the arithmetic average of P/E of
- The industry P/E ratio mentioned above is based on earnings for the financial year ended March 31, 2024 and market price on closing market price of the equity shares of the peer group identified above, as on February 04, 2025 on www.nseindia.com.

3. Average Return on Net Worth:

As derived from the Restated Financial Statements of our Company:

the industry peers set disclosed in this section.

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2024	23.85%	3
Financial Year ended March 31, 2023	75.70%	2
Financial Year ended March 31, 2022	107.19%	1
Weighted Average	55.02%	
For the 6 months period ended September 30, 2024*	13.85%	

BASIS FOR ISSUE PRICE

- Return on Net Worth (%) = Net profit after tax, as restated / Net worth as restated as at period or year end.
- Net worth means the aggregate value of the paid up share capital and all reserves created out of profits and securities premium account as per Restated Financial Statements minus the Deferred Tax Assets
- iii. Weighted average return on Net Worth = Aggregate of year-wise weighted Return on Net worth divided by the aggregate of weights i.e. (Return on Net worth x Weight) for each year/Total of weights

4. Net Asset Value per Equity Share:

Particular	Amount (in ₹)
As at September 30, 2024	35.90
As at March 31, 2024	2,269.21
As at March 31, 2023	13,023.94
As at March 31, 2022	2,943.90
NAV per Equity Share after the Issue at Floor Price	68.62
NAV per Equity Share after the Issue at Cap Price	70.73
Issue Price per Equity Share	[•]*

*To be finalised at the time of Prospectus

Issue Price per Equity Share will be determined on conclusion of the Book Building Process.

KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")

Net asset value per share=Net worth as restated / Number of equity shares outstanding at the end of the year or at the end of the period ended.

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)	EPS (₹) Diluted	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations (₹ in Lakhs)
Tejas Cargo India Limited	Consolidated	10	[•]*	7.52	[•],	23.85	31.52	41,932.61
Peer Group	La sur sur							
AVG Logistics Limited	Consolidated	10	310.3	26.66	11.64	12.65	136.3	47,988.86
RITCO Logistics Limited	Consolidated	10	361.35	13.22	27.33	17.80	73.98	93,330.27

*To be finalised at the time of Prospectus

- P/E Ratio has been computed based on the closing market price of equity shares on the www.nseindla.com on February 04, 2025 divided by the diluted EPS.
- 2. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus. 3. NAV is computed as the closing net worth divided by the number of Equity Shares outstanding at the March 31, 2024, after considering impact of capital change during 6 months
- period ended September 30, 2024 retrospectively. The face value of Equity Shares of our Company is ₹ 10 per Equity Share and the Issue price is [•] times the face value of equity share.
- The Price Band of ₹160 ₹168 is determined by our Company in consultation with the Book Running Lead Manager is justified based on the above accounting ratios. For further details, see "Risk Factors", "Our Business" and "Restated Financial Statements" on pages 30, 138 and 192 respectively.
- Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial Statements. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the Company
- The KPIs disclosed below have been approved by a resolution of our Audit Committee dated January 18, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to
- any investors at any point of time during the three years period prior to the date of filing of the red Herring Prospectus. Further, the KPIs herein have been certified by M/s. Pramod Banwari Lal Agrawal & Co, vide their certificate dated January 23, 2025. The KPIs of our Company have been disclosed in the chapters "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations"
- starting on page 138 and 195 of the RHP, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" on page 5 of the RHP. Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations.
- Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth

of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price. FINANCIAL KPIS OF OUR COMPANY

Particulars	For the period ended	As at or for the Fiscal ended March 31				
	September 30, 2024 (Consolidated)	2024 (Consolidated)	2023 (Standalone)	2022 (Standalone)		
Revenue from Operations (₹ in lakhs)	25260.73	41,932,61	38,178.52	20,929.24		
EBITDA (₹ in lakhs)	4,556.21	6,903.16	3,282.31	837.78		
EBITDA Margin (%)	18.04%	16.46%	8.60%	4.00%		
Profit after tax (PAT) (₹ in lakhs)	874.50	1,322.22	985.85	315.54		
PAT Margin (%)	3.43%	3.13%	2.56%	1.50%		
Net Worth (₹ in lakhs)	6,315.96	5,544.70	1,302.39	294.39		
Return on Equity (RoE) (%)	14.62%	38.62%	121.79%	99.69%		
Return on Capital Employed (RoCE) (%)	13.52%	28.30%	44.50%	24.80%		

- 1. EBITDAMargin = (Restated profit before tax + Finance cost + Depreciation and amortization)/Revenue from Operations
- 2. PAT Margin = PAT/Total Revenue Net Worth = Shareholders' Fund – Deferred Tax Assets 4. Return on Equity = PAT/Average Shareholder's Equity
- Return on Capital Employed = Earnings before interest & taxes/Average Capital Employed

Continued on next page.

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...continued from previous page.

For any further details of our KPIs, see "Management's Discussion and Analysis of Financial Position and Results of Operations – Key Performance Indicators and Non-GAAP Financial Measures" on page 195.

KPI	Explanation
Revenue from operation	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business.
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after Tax is an indicator which determine the actual earnings available to equity shareholders
PAT %	PAT% is useful for assessing how efficiently a company is able to convert its sales into net profit after accounting for all expenses and taxes
RoE%	It is an indicator which shows how much company is generating from its available shareholders' funds
ROCE %	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.

COMPARISON OF OUR KEY PERFORMANCE INDICATORS WITH LISTED INDUSTRY PEERS FOR THE FINANCIAL YEARS/ PERIODS INCLUDED IN THE RESTATED FINANCIAL STATEMENTS:

Particulars	Tej	as Cargo India Limite	ed	AVG Logistics Limited				
11 22			For the Fiscal er	nded March 31	22			
	2024	2023	2022	2024	2023	2022		
Revenue from Operations (₹ in Lakhs)	41,932.61	38,178.52	20,929.24	47,988.86	42,710.81	43,207.67		
Earnings Before Interest, Tax, Depreciation & Amortization (EBITDA) (₹ in Lakhs)	6,903.16	3,282.31	837.78	9,492.05	7,773.98	2.940.57		
EBITDA Margin (%)	16.46	8.60	4.00	19.78	18.20	6.81		
Profit after tax (PAT) (₹ in Lakhs)	1,322.22	985.85	315.54	1831.83	786.68	600.16		
PAT Margin (%)	3.13	2.56	1.50	3.73	1.83	1.39		
Return on Equity (RoE) (%)	38.62	121.79	99.69	12.65	9.02	7.35		
Return on Capital Employed (RoCE) (%)	28.30	44.50	24.80	23.03	20.85	12.64		
Particulars	Tej	as Cargo India Limite	ed	RIT	TCO Logistics Limite	d		
VI.			For the Fiscal er	nded March 31				
	2024	2023	2022	2024	2023	2022		
Revenue from Operations (₹ in Lakhs)	41,932.61	38,178.52	20,929.24	93,330.27	75,114.62	59,329,04		
Earnings Before Interest, Tax,	6,903.16	3,282.31	837.78	7,893.23	5,516.87	4,420.48		

Notes:

(₹ in Lakhs)

EBITDA Margin (%)

PAT Margin (%)

 All the information for listed industry peers mentioned above is on a consolidated basis and is sourced from their respective investor presentation/ annual reports available in public domain. The ratios have been computed as per the following definitions.

4.00

315.54

1.50

99.69

24.80

8.46

3.264.73

3.48

19.67

16.70

7.34

2,431.91

3.23

17.85

15.35

7.45

1,627.78

2.73

14.06

13.50

8.60

985.85

2.56

121.79

44.50

- 2. Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated Financial Statements.
- EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and
 adding back finance costs, depreciation, and amortization expense.
- 4. EBITDA margin is calculated as EBITDA as a percentage of total income.
- 5. Net Profit for the year/period represents the restated profits of our Company after deducting all expenses:

16.46

1,322.22

3.13

38.62

28.30

- 6. Net Profit margin is calculated as restated profit & loss after tax for the year/period divided by total income.
- Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Average Net worth (average total
 equity).
- 8. Return on capital employed calculated as Earnings before interest and taxes divided by average capital employed.

WEIGHTED AVERAGE COST OF ACQUISITION:

Depreciation & Amortization (EBITDA)

Return on Capital Employed (RoCE) (%)

Profit after tax (PAT) (₹ in Lakhs)

Return on Equity (RoE) (%)

The Price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

Our Company has not issued any Equity Shares or convertible securities, excluding shares issued by way of bonus shares, during the 18 months preceding the date of the red Herring Prospectus, where such issuance is equal to or more that 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days except the following:

S. No.	Date of Allotment	No. of Equity Shares allotted	Face Value (₹)	Issue Price (₹)	Nature of Allotment	Nature of Consideration	(₹ in Lakh: Total Consideration
1	January 1, 2024	2,00,000	10.00	10.00	Rights Issue ⁽¹⁾	Cash	20.00
2	March 30, 2024	34,345	10.00	8,443.98	Preferential Allotment ⁽²⁾	Conversion of Loan	2,900.08
	Total	2,34,345					2,920.08
		Weighted A	verage Cost of Acqu	isition (Rs.)			1,246.06

Allotment of 2,00,000 Equity Shares by way of Rights Issue:

Sr. No.	Name of the Person	No. of Shares Allotted
1.	Chander Bindal	1,00,000
2.	Manish Bindal	1,00,000
0.0	Total	2,00,000

Allotment of 34,345 Equity Shares to Manish Bindal by way of preferential allotment pursuant to the conversion of loan into equity.

The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where the Promoters, members of the Promoter Group or the Shareholder(s) having the right to nominate Director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of the red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

eighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price (i.e. ₹ 160)	Cap price (i.e. ₹ 168)
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options), in a single transaction or multiple transactions combined together over a span of rolling 30 days. A	1,246.06	0.13	0.13
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoters / promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	N.A.	N.A.	N.A.
Since there were no secondary transactions of equity shares of our Company during the 18 months or eceding the date of filing of the red Herring Prospectus, which are equal to or more than 5% of the fully diluted paid-up share capital of our Company, the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoters /promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the red Herring Prospectus prespective of the size of the transaction.	N.A.	N.A.	N.A.

*As certified by M/s. Pramod Banwari Lal Agrawal and Co. vide certificate dated February 10, 2024.

Explanation for Issue Price / Cap Price being [•] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [•] above) along with our Company's key performance indicators and financial ratios for the period ended September 30, 2024, and the Financial Years ended March 31, 2024, 2023 and 2022.

•

*To be included on finalization of Issue Price

Explanation for Issue Price / Cap Price being [•] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [•] above) in view of the external factors which may have influenced the pricing of the Issue.

[•],

*To be included on finalization of Issue Price

Justification for Basis of Issue price: -

The Price Band of ₹ 160 to ₹ 168 has been determined by our Company, in consultation with the BRLM, on the basis of the demand from investors for the Equity Shares issued through the Book-Building Process. Our Company, in consultation with the BRLM, is justified of the Issue Price in view of the above qualitative and quantitative parameters. Investors should read the abovementioned information along with "Risk Factors", "Our Business" and "Restated Financial Statements" on pages 30, 138 and 192 respectively.

The trading price of the Equity Shares could decline due to the factors mentioned in "Risk Factors" on page 30 or any other factors that may arise in the future and you may lose all or part of your investments

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.



UPI – Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 267 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchange and in the General Information Document.

*ASBA forms can be downloaded from the website of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number – 1800 1201 740 and mail id – ipo.upi@ncpi.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. Investors may contact our Company Secretary and Compliance Officer and/ or the Registrar to the Issue and/ or the Book Running Lead Manager, in case of any pre-Issue or post-Issue related problems such as non-receipt of Intimation for Allotment, credit of allotted Equity Shares in the respective beneficiary account and refund orders, and/ or non-receipt of funds by electronic mode, etc.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND ALL THE POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED ACCOUNT ("ASBA") PROCESS PROVIDING DETAILS

ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILISE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE 267 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON MANDATORY BASIS).

BID/ ISSUE PROGRAMME

ANCHOR BIDDING DATE*: FEBRUARY 13, 2025*

BID/ISSUE OPENS ON: FEBRUARY 14, 2025

BID/ISSUE CLOSES ON**: FEBRUARY 18, 2025**^

Finalisation of basis of allotment with the Designated Stock Exchange/ Allotment of Securities	February 20, 2025	Credit of Equity shares to demat accounts of Allottees	February 21, 2025
Initiation of Unblocking of Funds/ refunds	February 20, 2025	Commencement of trading of the Equity Shares on NSE	February 24, 2025

*Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for OIRs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

** Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

^UPI mandate end time and date shall be at 5:00 p.m. on the Bid/Issue Closing Date.

TIMELINES FOR SUBMISSION OF APPLICATION

Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) - up to 5.00 p.m. IST

Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications) - up to 4.00 p.m. IST

Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - up to 3.00 p.m. IST Submission of Physical Applications (Bank ASBA) up to 1.00 p.m. IST

Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors - up to 12.00 pm on T days and Syndicate

members shall transfer such application to banks before 1.00 p.m. IST.

UPI Mandate acceptance time: T day – 5 pm

Offer Closure:

T Day – 4 pm for QIB and NII categories
T Day – 5 pm for Retail and other reserve

T Day – 5 pm for Retail and other reserved categories, if any In case of any revision in the Price Band, the Bid/Issue Perio

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Days, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the correspondin

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" on page 30 of the Red Herring Prospectus.

authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participants to ensure accuracy of records. Any delay resulting from failure to update the Demographic details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 164 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 332 of the Red Herring Prospectus.

Liability of members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, Authorised share capital of ₹2,500 Lakhs divided into 2,50,00,000 Equity Shares of ₹10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹1,759.28 Lakhs divided into 1,75,92,840 Equity Shares of ₹10/- each. Proposed Post Issue Paid-up Share Capital: ₹2,389.28 lakhs divided into 2,38,92,840 Equity Shares of ₹10/- each. For details of the Capital Structure, please refer "Capital Structure" on page 77 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:
Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company: Chander Bindal – 5,000 Equity Shares and Manish Bindal – 5,000 Equity Shares.

LISTING: The Equity Shares issued through Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI ICDR Regulations as amended from time to time, our Company has received "in-principle" approval letter dated January 31, 2025 from National Stock Exchange of India Limited ("NSE"). For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Red Herring Prospectus will be filed with SEBI in terms of the Regulation 246 (5) of the SEBI ICDR Regulations, and the SEBI shall not offer any observation on Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 246 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the 'Disclaimer Clause of NSE' on page no. 249 of the Red Herring Prospectus.

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring

Continued on next page..

financialexp.epapr.in

.continued from previous page. BOOK RUNNING LEAD MANAGER TO THE ISSUE

New Berry Capitals Pvt. Ltd.

New Berry Capitals Private Limited

Address: A-602, Marathon NextGen Innova, Level 6, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013, India

Tel No.: +91-2248818442; Email: project.radiance@newberry.in Investor Grievance Email: grievances@newberry.in Website: www.newberry.in

Contact person: Satish Mangutkar/Ankur Sharma SEBI Registration No.: INM000012999 CIN: U67190MH2007PTC174445

Bigshare Services Private Limited

Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East Mumbai - 400093, Maharashtra, India Tel. No.: +91-22-62638200; Email: ipo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com Website: https://www.bigshareonline.com; Contact Person: Vinayak Morbale SEBI Registration No.: INR000001385

where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction, except in compliance with the applicable laws of such jurisdiction.

(₹ in lakhs)

CIN: U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tejas Cargo India Limited 3rd Floor, Tower B, Vatika Mindscape 12/3, Mathura Road, Sector-27D, NH-2, Faridabad, Haryana, India, 121003 Tel. No.: +91-129-4144812 E-mail: compliance.officer@tcipl.in Website: www.tcipl.in;

Company Secretary and Compliance Officer: Neelam CIN: U60230HR2021PLC094052

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

For Tejas Cargo India Limited

MUTUAL

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Forms can be obtained from the Registered Office of Company, Tejas Cargo India Limited, Telephone: +91 22 4881 8442; Syndicate Member, New Berry Capitals Private Limited, Telephone: +91 22 4881 8442; and the selected location of sub syndicate members, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated RTA Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

REGISTRAR TO THE ISSUE

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. website of the Issuer Company at www.tcipl.in.

ESCROW COLLECTION BANK/REFUND BANK/BANKER TO THE ISSUE & SPONSOR BANK: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated February 08, 2025

Date: February 10, 2025 Place: Faridabad

Chander Bindal Chairman & Managing Director DIN: 03221817 Disclaimer: Tejas Cargo India Limited has filed a Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Red Herring Pros the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 30 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act and the applicable laws of the jurisdiction



Unistar **Universal Cables Limited**

Regd. Office: P. O. Birla Vikas, Satna - 485 005 (M.P.) Phone: (07672) 257121 to 257127, 414000 - Fax: (07672) 257131 E-mail: headoffice@unistar.co.in - Website: www.unistar.co.in CIN-L31300MP1945PLC001114 AN IS/ISO 9001, 14001 & 45001 COMPANY

Extract of Unaudited Consolidated Financial Results

for the Quarter and Nine months ended 31st December, 2024

5205			Quarter Ende	d	Nine Mon	Year Ended		
SI. No.	Particulars	31.12.2024 (Unaudited)	30.09.2024 (Unaudited)	31.12.2023 (Unaudited)	31.12.2024 (Unaudited)	31.12.2023 (Unaudited)	31.03.2024 (Audited	
1	Total Income from Operations	60753.79	63811.52	46654.10	173435.44	144034.19	202066.76	
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	2113.51	2307.81	3322.56	5250.98	7929.46	14412.89	
3	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary Items)	2113.51	2307.81	3322.56	5250.98	7929.46	14412.89	
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	1582.65	1827.50	2395.74	3969.34	5965.69	10822.46	
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	(1787.76)	1955.02	1850.31	3857.60	20078.14	28882.90	
6	Equity Share Capital (Face Value of ₹ 10/- per share)	3469.83	3469.83	3469.83	3469.83	3469.83	3469.83	
7	Reserves (excluding Revaluation Reserve)	= =	2				169221.78	
8	Basic & Diluted Earnings per share (Face Value of ₹ 10/- each) (not annualised)	4.56	5.27	6.90	11.44	17.19	31.19	

Key Unaudited Standalone Financial Information of the Company is as under :-

i i			Quarter Ende	d	Nine Mon	Year Ended	
SI. No.	Particulars	31.12.2024 (Unaudited)	30.09.2024 (Unaudited)	31.12.2023 (Unaudited)	31.12.2024 (Unaudited)		31.03.2024 (Audited)
1	Total Income from Operations	60753.79	63811.52	46654.10	173435.44	144034.19	202066.76
2	Net Profit for the period before Tax	1203.95	2317.31	1516.62	3738.08	3605.71	7007.07
3	Net Profit for the period after Tax	970.43	1889.98	1110.56	3027.18	2824.75	5426.18
4	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	(725.00)	1804.92	(78.55)	1754.97	10240.26	16673.61

Note: The above is an extract of the detailed format of Unaudited Consolidated and Standalone Financial Results for the guarter and nine months ended 31" December, 2024, as filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above quarterly and nine months results are available on the stock exchange websites: www.bseindia.com and www.nseindia.com and also on the Company's website: www.unistar.co.in. The same can also be accessed by scanning the given Quick Response (QR) code.

for Universal Cables Limited



(Harsh V. Lodha) Chairman DIN: 00394094

CONSOLIDATED



Nippon Life India Asset Management Limited

(CIN - L65910MH1995PLC220793)

Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg,

Lower Parel (W), Mumbai - 400 013. Tel No. +91 022 6808 7000 Fax No. +91 022 6808 7097 • mf.nipponindiaim.com

Record Date February 13, 2025# **NOTICE NO. 80**

Notice is hereby given that the Trustee of Nippon India Mutual Fund ("NIMF") has approved the following Distribution on the face value of Rs. 10/- per unit under Income Distribution Cum Capital Withdrawal (IDCW) option of the undernoted schemes of NIMF, with February 13, 2025 as the record date:

	Name of the Scheme(s)	Amount of Distribution (₹ per unit)*	NAV as on February 07, 2025 (₹ per unit)
l	Nippon India Power & Infra Fund – IDCW Option	5.50	64.8290
l	Nippon India Power & Infra Fund - Direct Plan - IDCW Option	6.00	73.2745
	Nippon India Retirement Fund - Wealth Creation Scheme – IDCW Option	1.50	21.1617
	Nippon India Retirement Fund - Wealth Creation Scheme - Direct Plan - IDCW Option	1.75	24.2769

*Income distribution will be done, net of tax deducted at source, as applicable. #or the immediately following Business Day if that day is a non-business day

Pursuant to payment of dividend/IDCW, the NAV of the Schemes will fall to the extent

of payout, and statutory levy, if any. The IDCW payout will be to the extent of above mentioned Distribution amount per unit or to the extent of available distributable surplus, as on the Record Date mentioned above, whichever is lower. For units in demat form: IDCW will be paid to those Unitholders/Beneficial Owners whose names appear

in the statement of beneficial owners maintained by the Depositories under the IDCW Plan/Option of the Schemes as on record date. All unit holders under the IDCW Plan/Option of the above mentioned schemes, whose names appear on the

register of unit holders on the aforesaid record date, will be entitled to receive the IDCW. For Nippon Life India Asset Management Limited

(Asset Management Company for Nippon India Mutual Fund) **Authorised Signatory**

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Place: New Delhi Date: 10.02.2025

POWER MECH PROJECTS LIMITED

Registered & Corporate Office: Plot No.77, Jubilee Enclave, Madhapur, Hyderabad - 500081, Telangana. Phone: 040-30444418, CIN: L74140TG1999PLC032156, Email - cs@powermech.net, Website: www.powermechprojects.com

EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2024

STANDALONE

DI								SOMESTINATED					
Na	PARTICULARS	Quarter Ended 31-12-2024 (UnAudited)	Quarter Ended 30-09-2024 (UnAudited)	THE RESIDENCE	9 Months Ended 31-12-2024 (UnAudited)	9 Months Ended 31-12-2023 (UnAudited)	Year Ended 31-03-2024 (Audited)	Quarter Ended 31-12-2024 (UnAudited)		Quarter Ended 31-12-2023 (UnAudited)	9 Months Ended 31-12-2024 (UnAudited)	9 Months Ended 31-12-2023 (UnAudited)	Year Ended 31-03-2024 (Audited)
1	Total income from operations	1,099.57	955.46	1,071.15	2,912.12	2,831.44	4,059.46	1,337.97	1,035.49	1,107.50	3,380.86	2,905.12	4,206.65
2	Net profit for the period (before Tax, Exceptional and / or Extraordinary items)	101.84	89.69	103.31	271.85	255.24	370.39	121.32	100.90	105.33	310.33	260.22	382.30
3	Net profit for the period before tax (after exceptional and / or Extraordinary items)	101.84	89.69	103.31	271.85	255.24	370.39	121.32	100.90	105.33	310.33	260.22	382.30
4	Net profit for the period after tax (after exceptional and or Extraordinary items) (Attributable to Equity holders of the parent in case of consolidated financial results)	71.16	64.31	60.40	193.08	159.59	240.64	82.03	67.07	61.52	209.24	163.78	248.07
5	Total comprehensive income for the period (comprising profit for the period (after tax) and other comprehensive income/(loss) (after tax)) (Attributable to Equity holders of the parent in case of consolidated financial results)	70.83	64.00	60.59	192.12	160,20	239.38	81.79	65.46	55.39	205.03	151.00	221.40
6	Paid up equity share capital	31.62	15.81	15.81	31.62	15.81	15.81	31.62	15.81	15.81	31.62	15.81	15.81
7	Other equity	20.0104774		1,7	91.27	10101010		V-10000	XO.ID	1,822	19		757.000

- Basic and Diluted 22.51 20.34 19.38 61.07 52.72 78.64 25.94 21.22 19.74 66.18 NOTES: The above is an extract of the detailed format of the Financial Results for Quarter and nine months ended 31st December, 2024 filed with BSE Limited and National Stock Exchange of India Limited under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the said Financial Results are available on the website of the Comapany at www.powermechprojects.com, and also available on the website of Stock Exchange at www.bseindia.com and www.nseindia.com.

For and on behalf of POWER MECH PROJECTS LIMITED Sd/ S. Kishore Babu

financialexp.epapr.in

Mumbai

February 10, 2025

(Rs. in Crores)

81.07

54.10

Chairman & Managing Director DIN: 00971313

SAL AUTOMOTIVE LIMITED

Regd. Office: C-127, IV Floor, Satguru Infotech, Phase VIII, Industrial Area, S.A.S.Nagar (Mohali), Punjab - 160062 Tel.: 0172-4650377, Fax: 0172-4650377,

CIN: L45202PB1974PLC003516

Email: kaushik.gagan@salautomotive.in, Website: www.salautomotive.in

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31⁵⁷ DEC, 2024

(₹ in Lakhs) Quarter Ended Nine Months Ended Year Ended Particulars 30.09.2024 31.12.2023 31.12.2024 31.12.2023 31.03.2024 31.12.2024 (Unaudited) (Unaudited) (Unaudited) (Audited) (Unaudited) (Unaudited) Total Income 9521 9457 8180 29014 24794 30848 226 205 114 641 555 678 Net Profit / (Loss) for the period before tax and exceptional items) Net Profit / (Loss) for the period before tax 226 205 114 (after exceptional items) Net Profit / (Loss) for the period after tax 140 157 90 445 417 510 and exceptional items Total Comprehensive Income for the 157 90 445 417 484 140 period (comprising profit after tax and other comprehensive income after tax) 240 Paid-up Equity Share Capital (Face 240 240 240 240 240 Value ₹10/-) Other Equity 3644 Earning Per Share on net profit after tax (Not Annualised) ₹ 3.74 ₹ 20.21 ₹ 6.54 ₹ 18.55 ₹ 17.39 Basic Diluted ₹ 5.84 7 6.54 7 3.74 ₹ 18.55 ₹ 20.21 ₹ 17.39

 The above financial results were reviewed by the audit committee and thereafter approved by the Board of Directors in their meeting held at Ghaziabad on dated 10th Feb' 2025. The Statutory auditors have conducted a limited review of the above

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange Website, www.bseindia.com, and company's website https://salautomotive.in/quarterlyresults/

Scan the QR code given below to access the financial results on the website of the Company.

Place: Ghaziabad Date: 10" February, 2025

for and on behalf of Board of Directors Rama Kant Sharma

(Managing Director) www.salautomotive.in

POWER MECH

and adjusted for bonus issue)

Earnings Per Share (of Rs. 10/- each) (not annualised

Place : Hyderabad Date :10-02-2025



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA





Red Herring Prospectus

TEJAS CARGO INDIA LIMITED

Corporate Identification Number: U60230HR2021PLC094052

Our Company was incorporated as a private limited company as 'Tejas Cargo India Private Limited', under the Companies, Central Registration Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on June 21, 2024, and by the Shareholders in an extraordinary general meeting held on June 22, 2024 and consequently the name of our Company was changed to 'Tejas Cargo India Limited' and a fresh certificate of incorporation dated September 05, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details of change in Registered Office of our Company, see "History and Certain Corporate Matters" on page 164 of the Red Herring Prospectus

Registered and Corporate Office: 3rd Floor, Tower B, Vatika Mindscape 12/3, Mathura Road, Sector-27D, NH-2, Faridabad, Haryana, India, 121003; Contact Person: Ms. Neelam; Tel: +91-129-4144812. E-mail: compliance.officer@tcipl.in; Website: www.tcipl.in

PROMOTERS OF OUR COMPANY: CHANDER BINDAL AND MANISH BINDAL

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF TEJAS CARGO INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("THE ISSUE") OUT OF WHICH 63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEES RESERVATION PORTION") AND 3,15,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [♠] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [♠] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS EMPLOYEE RESERVATION PORTION I.E. ISSUE OF 59,21,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [◆] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (INITIAL PUBLIC OFFERING OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED

For further details, please refer chapter titled "Term of the Issue" beginning on Page 255 of the Red Herring Prospectus

QIB Portion: Not More than 50% of the Net Issue

- Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue
 - Market Maker Portion: 3,15,200 Equity Shares
 - Employee Reservation Portion: 63,200 Equity Shares

PRICE BAND: ₹ 160 TO ₹ 168 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE IS 16.0 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 16.80 TIMES OF THE FACE VALUE. BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISK TO INVESTORS

- such proceedings may render us/them liable to liabilities/penalties and may adversely affect our business, results of operations and financial condition.
- Our business is dependent on the network of roads and our ability to utilize our vehicles in an uninterrupted manner. Any disruptions which affect our ability to utilize our transportation network in an uninterrupted manner could result in delays, additional costs or a loss of reputation or profitability
- Our Company operates without any truck drivers on our payroll and outsources drivers on an adhoc basis. Our inability to source skilled and experienced drivers may adversely impact our business, results of operations and financial results.
- We depend significantly on our customers from different industries and are highly dependent on the performance of their industry. Aloss of, or a significant decrease in their business could adversely affect our business and profitability.
- There have been instances of discrepancies/errors/delayed filings and statutory non compliances in the past. We may be subject to legal proceedings or regulatory actions by statutory authorities and our business, financial condition and reputation may be adversely affected.
- Brand recognition is important to the success of our business, and our inability to build and maintain our brand names will harm our business, financial condition and results of operation.
- We require a number of approvals, licenses, registrations and permits in the ordinary course of our business. Some of the approvals are required to be transferred in the name of Tejas Cargo India Limited from Tejas Cargo India Private Limited pursuant to name change of our Company and any failure or delay in obtaining the same in a timely manner may adversely affect our operations
- (viii) Our Company is yet to apply for Professional Tax Registration for some branch offices. Failure to obtain such registrations may adversely impact our business, financial conditions, results of operations, and cash flows.

- There are outstanding legal proceedings against our Company, Promoter, and one of our Director. Any adverse decision in (ix) As of September 30, 2024, our debt-to-equity ratio is significantly high at 3.27. We have availed a substantial debt amounting to (20,498.63 lakhs, primarily for investments in fixed assets such as commercial vehicles. Any inability to service this debt or adhere to the covenants stipulated in our financing agreements could materially and adversely impact our business operations, financial condition, and overall performance.
 - (x) Our business is dependent on technology which is outsourced by our Company and any disruptions of or failure to update such technology or automation could have an adverse effect on our results and operations.
 - (xi) The Price/ Earnings ratio based on basic EPS as per restated financial statements and as per retrospective basis for Fiscal 2024 for the company at the Cap price is 0.08 and 22.34, respectively.
 - (xii) Weighted Average Return on Networth for the 6-month period ended on September 30, 2024 is 13.85% which is not annualised and weighted average return on Networth for Fiscal 2024, 2023 and 2022 is 55.02%.
 - (xiii) Weighted average cost of acquisition for all equity shares transacted in 1 year, 18 months and 3 years presiding the date of the RHP by all the shareholder.
 - Period Weighted Average Upper end of the Price Band Range of acquisition price: Cost Acquisition (in ₹)^ (₹168) is "X" times the Lowest Price - Highest (in ₹) weighted Average Cost of Acquisition Last One year 0.02 8.443.98 Rs. 8,443.98 - Rs. 8,443.98 Last Eighteen Months 1,246.06 0.13 Rs. 10 - Rs. 8,443.98 1.246.06 0.13 Last Three Years Rs. 10 - Rs. 8.443.98
 - ^As certified by M/sPramod Banwari Lal Agrawal and Co, Chartered Accountants, by way of their certificate dated February 10, 2025

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and

*ASBA forms can be downloaded from the website of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number – 1800 1201 740 and mail id - ipo.upi@ncpi.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. Investors may contact our Company Secretary and Compliance Officer and/ or the Registrar to the Issue and/ or the Book Running Lead Manager, in case of any pre-Issue or post-Issue related problems such as non-receipt of Intimation for Allotment, credit of allotted Equity Shares in the respective beneficiary account and refund orders, and/or non-receipt of funds by electronic mode, etc.

also please refer to the section "Issue Procedure" beginning on page 267 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchange and in the General Information Document.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND ALL THE POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED ACCOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILISE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE 267 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON MANDATORY BASIS).

BID/ISSUE PROGRAMME

ANCHOR BIDDING DATE*: FEBRUARY 13, 2025* **BID/ISSUE OPENS ON: FEBRUARY 14, 2025**

BID/ISSUE CLOSES ON**: FEBRUARY 18, 2025**^

Finalisation of basis of allotment with the Designated Stock Exchange/ Allotment of Securities	February 20, 2025	Credit of Equity shares to demat accounts of Allottees	February 21, 2025
Initiation of Unblocking of Funds/ refunds	February 20, 2025	Commencement of trading of the Equity Shares on NSE	February 24, 2025

*Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

** Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations. ^UPI mandate end time and date shall be at 5:00 p.m. on the Bid/Issue Closing Date.

TIMELINES FOR SUBMISSION OF APPLICATION

Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) - up to 5.00 p.m. IST

Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications) - up to 4.00 p.m. IST

Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - up to 3.00 p.m. IST Submission of Physical Applications (Bank ASBA) up to 1.00 p.m. IST

Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors - up to 12.00 pm on T days and Syndicate members shall transfer such application to banks before 1.00 p.m. IST.

UPI Mandate acceptance time: T day - 5 pm Offer Closure:

T Day - 4 pm for QIB and NII categories

TDay - 5 pm for Retail and other reserved categories, if any

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Days, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days, Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank,

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 267 of the Red Herring Prospectus.

authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participants to ensure accuracy of records. Any delay resulting from failure to update the Demographic details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account

provided in the Bid cum Application Form is active. Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 164 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection on page 332 of the Red Herring Prospectus.

Liability of members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, Authorised share capital of ₹2,500 Lakhs divided into 2,50,00,000 Equity Shares of ₹10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹1,759.28 Lakhs divided into 1,75,92.840 Equity Shares of ₹10/each. Proposed Post Issue Paid-up Share Capital: ₹2,389,28 lakhs divided into 2,38,92,840 Equity Shares of ₹10/- each. For details of the Capital Structure, please refer "Capital Structure" on page 77 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company: Chander Bindal – 5,000 Equity Shares and Manish Bindal – 5,000 Equity Shares.

LISTING: The Equity Shares issued through Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI ICDR Regulations as amended from time to time, our Company has received "in-principle" approval letter dated January 31, 2025 from National Stock Exchange of India Limited ("NSE"). For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Red Herring Prospectus will be filed with SEBI in terms of the Regulation 246 (5) of the SEBI ICDR Regulations, and the SEBI shall not offer any observation on Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 246 of the Red

DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the 'Disclaimer Clause of NSE' on page no. 249 of the Red Herring Prospectus.

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have | Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" on page 30 of the Red Herring Prospectus.

Continued on next page.

www.readwhere.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

.continued from previous page.

New Berry Capitals Pvt. Ltd.

New Berry Capitals Private Limited

Address: A-602, Marathon NextGen Innova, Level 6, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013, India

Tel No.: +91-2248818442; Email: project_radiance@newberry.in

Investor Grievance Email: grievances@newberry.in

Website: www.newberry.in Contact person: Satish Mangutkar/Ankur Sharma

SEBI Registration No.: INM000012999 CIN: U67190MH2007PTC174445

Bigshare Services Private Limited

Address: S6-2, 6th Floor, Pinnacle Business Park,

Mahakali Caves Road, Next to Ahura Centre, Andheri East Mumbai - 400093, Maharashtra, India

REGISTRAR TO THE ISSUE

Tel. No.: +91-22-62638200; Email: ipo@bigshareonline.com Investor Grievance Email: investor@bioshareonline.com

Website: https://www.bigshareonline.com; Contact Person; Vinayak Morbale

SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534

Tejas Cargo India Limited 3rd Floor, Tower B, Vatika Mindscape 12/3, Mathura Road, Sector-27D, NH-2, Faridabad, Haryana, India, 121003 Tel. No.: +91-129-4144812 E-mail: compliance.officer@tcipl.in Website: www.tcipl.in;

CIN: U60230HR2021PLC094052

Company Secretary and Compliance Officer: Neelam

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Forms can be obtained from the Registered Office of Company, Tejas Cargo India Limited, Telephone: +91.22 4881 8442; Syndicate Member, New Berry Capitals Private Limited, Telephone: +91 22 4881 8442; and the selected location of sub syndicate members, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated RTA Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue.

website of the Issuer Company at www.tcipl.in. ESCROW COLLECTION BANK/REFUND BANK/BANKER TO THE ISSUE & SPONSOR BANK: HDFC Bank Limited

BOOK RUNNING LEAD MANAGER TO THE ISSUE

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated February 08, 2025

Date: February 10, 2025 Place: Faridabad

Chander Bindal Chairman & Managing Director DIN: 03221817

For Tejas Cargo India Limited

Disclaimer: Tejas Cargo India Limited has filed a Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 with the Red Herring Prospectus dated February 08, 2025 the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 30 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act.), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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कर के बाद अवधि के लिए नेट लाभ/(हानि)

40.40

मैफकॉम कैपीटल मार्किटस लिमिटेड पंजीकत कार्यालय:- पाँचवी मंजिल, सांची बिल्डिंग, 77, नेहरू पलेस, नई दिल्ली - 110 019

CIN: L74899DL1985PLC019749

(रू० लाखों में) 31.12. 2024 को समाप्त तिमाही एवं नौमाही के अनअंकेक्षित वित्तीय परिणामों के कथन का सार समेकित रण समाप्त तिमाही समाप्त नौमाही समाप्त वार्षिक 331.12.2024 30.09.2024 31.12.2023 31.12.2024 31.12.2023 31.03.2024 अन—अंकेक्षित अन—अंकेक्षित अन—अंकेक्षित अन—अंकेक्षित अन—अंकेक्षित अंकेक्षित 3,906.55 11,039.04 6.139.75 18,515.28 13,413.53 21,793.41 कर के बाद अवधि के लिए नेट लाभ/(हानि) (95.44)133.97 305.49 110.82 585.12 672.38 अवधि के लिए कुल व्यापक आय 110.07 296.36 85.61 732.00 812.82 (88.45)इक्वीटी शेयर पुँजी (चुकता) (सममुल्य रू० 10/- प्रत्येक) 914.02 914.02 914.02 914.02 914.02 914.02 रिजर्व रीवैल्यूवेसन रिजर्व को छोड़कर 1,531.58 1,445.96 (जैसा कि पिछले वर्ष के तुलन पत्र में दिखाया गया) प्रति शेयर आय - मल/तरल 0.67 0.24 1.28 (0.21)0.29 1.47 (रू० प्रति इक्वीटी शेयर) एकीकृत 4,076.39 11,571.42 14,258.15 23.328.33 6,787.38 19,843.59

362.58

353.45

अवधि के लिए कुल व्यापक आय टिप्पणी:

31 दिसम्बर, 2024 समाप्त तिमाही एवं नौमाही के उपरोक्त वित्तीय परिणामों का विस्तारित प्रारूप का सार सेबी (लिस्टिंग दायत्वों एवं प्रकटीकरण आवश्यकताओं) विनियमन, 2015 के विनियमन 33 के अन्तर्गत स्टॉक एक्सचेन्जों में दाखिल किये गये। एकीकृत एवं समेकित वित्तीय परिणामों पूर्ण प्रारूप स्टॉक एक्सचेन्ज की वेबसाइट (www.bseindia.com) कम्पनी की वेबसाइट www.mefcom.in पर उपलब्ध है।

183.23

159.33

- कम्पनी ने 1 अप्रैल, 2017 (संक्रमण तिथि अप्रैल 01, 2016) से भारतीय लेखा मानक (""आईएनडी एएस"") को अपनाया है और तद्नुसार ये वित्तीय परिणाम कम्पनीज (भारतीय लेखा मानकों) नियमन, 2015, जैसा कि कम्पनी अधिनियम, 2013 की धारा 133 के अन्तर्गत निर्धारित साथ में पठित प्रासांगिक नियमों एवं उसके तहत भारत में आम तौर पर स्वीकृत अन्य लेखा सिद्वान्तों के अनुसार तैयार किये गये हैं।
- पिछले वर्ष के आकड़ो की पुष्टि के लिए वर्तमान अवधि के आकड़ों को जहाँ पर आवश्यक था, समूहीकृत/वर्गीकृत किया गया है।

(100.71)

(93.71)

कृते मैफकॉम कैपीटल मार्किट्स लिमिटेड

720.99

867.87

173.68

148.48

विजय मेहत्ता निदेशक

845.36

985.80

DIN: 00057151

कॉटिनेंटल पेट्रोलियम्स लिमिटेड पंजीकत कार्यालय: ए-२, उद्योग भवन के सामने, तिलक मार्ग, सी-स्कीम, जयपर राजस्थान 302005

CIN: L23201RJ1986PLC003704, ई-मेल: cs.conpetco@gmail.com वेबसाईट: www.contol.in फोन नं. 0141-222232 31 दिसंबर, 2024 को समाप्त तिमाही और नौ महीनों के लिए स्टैंडअलोन अलेखापरीक्षित वित्तीय परिणामों का सार (लाखों रुपये में)

	समाप	समाप्त (तमाहा		समाप्त नामाहा	
विवरण	समाप्त तिमाही	समाप्त निछली तिमाही	समाप्त नीमाही	गत वर्ष के अंत में समाप्त तिमाही	गत वर्ष तिमाही
	31.12.2024	31.09.2024	31.12.2024	31.12.2024	31.03.2024
	गैर अंकेक्षित	गैर अंकेक्षित	गैर अंकेक्षित	गैर अंकेक्षित	अंकेक्षित
परिचालनों से कुल आय (शुद्ध) कर के बाद अवधि के लिए शुद्ध लाभ /(हानि)	2921.74	2144.57	8605.17	3355.16	5302.91
(कर, असाधारण और / या असाधारण वस्तुओं से पहले) कर के पहले अवधि के लिए शुद्ध लाभ /(हानि)	182.58	186.69	544.48	227.74	384.85
(असाधारण और ⁄या असाधारण वस्तुओं के पहले) कर के बाद अवधि के लिए शुद्ध लाभ ⁄(हानि)	182.58	186.69	544.48	227.74	384.85
(असाधारण और / या असाधारण वस्तुओं के बाद) अवधि के लिए कुल व्यापक आय ख्डसमें अवधि के लिए लाभ /(हानि)	182.58	186.69	544.48	227.74	384.85
(कर के बाद) और अन्य व्यापक आय (कर के बाद) शामिल है समता अंश पूंजी	140.67	129.9	389.28	133.14	273.31
(प्रति शंबर ऑकत मूल्य. 5./-प्रति शंबर) पूनर्पूल्यांकन रिजर्व के अतिरिक्त रिजर्व आय प्रति शंबर	278.03	278.03	278.03	278.03	278.03
मूल	2.53	2.34	7.01	2.39	4.92
तरल	2.53	2.34	7.01	2.39	4.92

1. 31 दिसंबर, 2024 को समाप्त तिमाही और नौ महीनों के लिए कंपनी के उपरोक्तअलेखापरीक्षित वित्तीय परिणामों की लेखापरीक्षा समिति द्वारा समीक्षा की गई है और इसकी अनुशंसा पर, 10 फरवरी 2025 को आयोजित अपनी बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया है। 2. कंपनी के पास स्नेहक और ग्रीस विनिर्माण और वितरण, भस्मीकरण सेवा टर्नकी परियोजनाएं व्यवसाय खंड हैं।

3. पिछले वर्ष/अवधि के संबंध में आंकड़ों को वर्तमान वर्ष/अवधि के आंकड़ों के अनुरूप बनाने के लिए जहां भी आवश्यक हो, पनर्व्यवस्थित/पनगैठित किया

वित्तीय परिणाम कंपनी अधिनियम 2013 की धारा 133 के तहत निर्धारित कंपनी (भारतीय लेखा मानक) नियम 2015 (संशोधित) और अन्य मान्यता प्राप्त लेखा प्रथाओं और नीतियों के अनुसार जहां तक लागू हो और सेबी (सुचीबद्धता और अन्य प्रकटीकरण आवश्यकताएं) विनियम 2015 के विनियम 33 और सेबी परिपन्न दिनांक 5 जुलाई 2016 के संदर्भ में तैयार किए गए हैं।

सार्वजनिक सूचना

पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य

में स्थानांतरित करना

सीमित देयता भागीदारी अधिनियम, 2008 की

धारा 13 की उप-धारा (3) और सीमित देयता

भागीदारी नियम, 2009 के नियम 17 के मामले में

बेबेरी एडवेंचर्स एलएलपी (एलएलपी)

जिसका पंजीकृत कार्यालय 2/25, प्रथम तल

कालकाजी एक्सटेंशन, दक्षिणी दिल्ली, नई दिल्ली,

आम जनता को एतदृद्वारा सूचित किया जाता है कि

एलएलपी सीमित देवता भागीदारी अधिनियम, 2008

की घारा 13(3) के अंतर्गत कंपनी रजिस्ट्रार, एनसीटी

दिल्ली और हरियाणा को एक याचिका दायर करने

का प्रस्ताव करती है, जिसमें अपनी पंजीकृत कार्यालय को "दिल्ली" राज्य से "उत्तराखंड" राज्य में

कोई भी व्यक्ति जिसका हित एलएलपी

पंजीकत कार्यालय के प्रस्तावित परिवर्तन

प्रभावित होने की संभावना है. वह अपने हित की

प्रकृति और विरोध के आधार बताते हुए एक

हलफनामे के साथ अपनी आपत्तियां को कंपनी

रजिस्ट्रार, एनसीटी दिल्ली और हरियाणा को इस

सुचना के प्रकाशन की तिथि से 21(इक्कीस) दिनों के

भीतर पंजीकृत डाक से भेज सकता है, तथा एक प्रति

एलएलपी को उपरोक्त पते पर उसके पंजीकृत

डीपीआईएन:07854290

दिल्ली, भारत, 110019 में है।

बदलने की अनुमति मांग रहा है।

कार्यालय में भेज सकता है।

स्थानः नई दिल्ली

रु. ७,००,०००/

(रुपए सात लाख

जमा धरोहर राशि

(ज.ध.रा.)

₹.70,000/-

(रुपए सत्तर हजार मात्र)

₹. 4,59,000/-

(रुपए चार लाख उनसठ

हजार मात्र)

जमा धरोहर राशि

(ज.ध.रा.)

₹. 45,900/-

रुपए पैंतालीस हजार

नौ सौ मात्र)

ई-नीलामी की तिथि/समय

04-मार्च-2025, 1100 बजे-1300 बजे

ह./- अधिकृत प्राधिकारी, आईआईएफएल होम फाइनेंस लिमिटेड

वित्तीय परिणाम नीचे दिए गए प्रतिक्रिया कोड को स्कैन करके भी प्राप्त किए जा सकते हैं।

(Rs. in Lakh)



स्थानः जयपर दिनांक: 10.02.2025 कॉटिनेंटल पेट्रोलियम्स लिमिटेड के लिए मदन लाल खंडेलवाल (अध्यक्ष एवं प्रबंध निदेशक) DIN: 00414717

PUBLIC NOTICE Information is given to general public at large that my client Mr. Kunal Saha who is the owner of Apartment no. 403, having super area 190.78 sq. mtrs., on floor 3rd, in building/Tower 19, located in the Project named Common Wealth Games Village situated at National Highway 24, Adjacent to Akshardham Temple, Noida Crossing, Delhi 110092 by virtue of Sale deed dated 06.03.2019 executed by M/s Emaar Construction Pvt. ltd. vide doc no. 2258, Regd. On 16.04.2019, Vol no. 9214, on pages, 86-117, SRO VIII Delhi. That Original Allotment letter, Builder Buyer's Agreement and Possession certificate is lost and online F.I.R. dated (SO No. 430/2014 Delhi Police. Any person finds the same may please return the same in the above mentioned address. Any person(s), institution(s) having any claim and(or objection in respect of the said property shall communicate the same to the undersigned at our address within 14 days from the publication of this notice with documentary evidence in suppor thereof, failing which all the claim, of such person(s)/institution(s) shall not be binding upon the said property or purchaser. Mohd K. Hussain (Advocate 2/34, Ground Floor, Janggura Extension Near Kashmin Park, New Delhi-11001

ReLI∧NCE

स्थान: नई दिल्ली

तिथि: 10.02.2025

कॉर्पोरेट कार्यालय: 11वीं मंजिल, उत्तरी ओर, ऑफ वेस्टर्न एक्सप्रेस हाइवे, गोरेगांव (पूर्व) मुम्बई-400063

प्रतिभूत आस्तियों की ई-नीलामी बिक्री हेतु सार्वजनिक सुचना

ईएमडी

प्रतिभूत आस्तियों की ई-नीलामी बिक्री हेतु सार्वजनिक सुचना रिलायंस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड (आरएआरसी), ''आरएआरसी 068 ट्रस्ट'' का एक ट्रस्टी है, जो इंडियन ओवरसीज बैंक के साथ

निष्पादित दिनांक 30.03.2022 के असाइनमेंट एग्रीमेंट के आधार पर नीचे उल्लिखित कर्जदार का एक समनुदेशिती और एक प्रतिभृत लेनदार है। अधोहस्ताक्षरी वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए आम जनता को एतद्वारा नोटिस देते हैं कि बकायों की वसूली के लिए नीचे वर्णित सम्पत्ति की ''ऑनलाइन ई-नीलामी'' द्वारा बिक्री की जायेगी। सम्पत्तियां नीचे उल्लिखित अन्य शर्तों के अतिरिक्त पूर्णतः ''जहाँ है जैसे है'', ''जो है यही है'' तथा '' आश्रय रहित'' आधार पर बेची जायेंगी।

कर्जदार/गारंटर का नाम **1. मैसर्स सर्जिकल हाउस (कर्जदार)** पताः – निवासी 255/10, अजंता कॉलोनी, गढ़ रोड, मेरठ, उ.प्र.– 250002

2. श्री मुनीश कुमार पुत्र श्री लाल सिंह (मालिक) पताः - ए-23, प्रवेश विहार, शास्त्री नगर, मेरठ, उ.प्र. 3. श्री <mark>अंबुज गोयल पुत्र श्री राजेंद्र प्रसाद गोयल</mark> (बंधककर्ता/गारंटर) पताः - निवासी 394/5, नेहरू नगर, गढ़ रोड. मेरठ. **दिनांक** 04.02.2025 **तक कुल बकाया − रु.** 2,90,90,939.64⁄− (रुपये दो करोड़ नब्बे लाख नब्बे हजार नौ सौ उनतालीस एवं

सांकेतिक कब्जे की तिथि -11.03.2024

अचल संपत्तियों का विवरण आरक्षित रु. 5,00,000/-आवासीय भूखंड का समस्त भाग खसरा नंबर 303, गांव - पलवाड़ा, तहसील - गढ़ ₹. 50,00,000/ (रुपये पांच लाख मुक्तेश्वर, जिला - हापुड़ में स्थित है। क्षेत्रफल 2300 वर्ग मीटर। श्री अंबुज गोयल पुत्र श्री **(रुपये पचास लाख** राजेंद्र प्रसाद गोयल द्वारा। सीमाएं - पूर्वः 196'0" फिर क्रेता की भूमि, पश्चिमः 196'0" फिर विक्रेता की भूमि, उत्तरः 126'3" फिर श्री कंचित की भूमि, दक्षिणः 126'3" फिर 35' चौड़ी

नीलामी आयोजनों का विवरण: -

संपत्ति का निरीक्षण दिनांक: 03.03.2025 को प्रात: 11.00 बजे से 01.00 बजे अप. बोली प्रस्तत करने की अंतिम तिथि: 18.03.2025

ई-नीलामी की तिथिः 19.03.2025 को दोपहर 12:00 बजे से दोपहर 1:00 बजे के बीच (प्रत्येक 5 मिनट के विस्तार सहित)

ई-नीलामी बिक्री के नियम और शर्ते

संपत्ति को आरक्षित मूल्य से कम पर नहीं बेचा जाएगा और बिक्री रिलायंस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड (आरएआरसी) द्वारा प्रतिभृत लेनदार के रूप में पृष्टि के अधीन है। संपत्तियों को "जहाँ है जैसे है", "जो है यही है" तथा "आश्रय रहित" आधार

- ई-नीलामी आरएआरसी के अनुमोदित सेवा प्रदाता **मैसर्स एआरसीए ईमार्ट प्राइवेट लिमिटेड** की वेबसाइट https://www.Auctionbazaar.com (एआरसीए ईमार्ट प्राइवेट लिमिटेड का वेब पोर्टल) के माध्यम से आयोजित की जाएगी। ऑनलाइन ई-नीलामी बिक्री के सामान्य नियमों और शर्तों के साथ ऑनलाइन ई-नीलामी बोली प्रपत्र वाले ई-नीलामी निविदा दस्तावेज वेबसाइट www.rarcl.com तथा https://www.Auctionbazaar.com पर उपलब्ध हैं, इच्छुक बोलीदाता प्रासंगिक दस्तावेज डाउनलोड कर सकते हैं।

इच्छक बोलीदाताओं के पास एक वैध ईमेल आईडी होना आवश्यक है क्योंकि ई-नीलामी एजेंसी द्वारा भागीदारी आईडी और पासवर्ड केवल उनके ईमेल पर सूचित किया जाएगा।

इच्छुक बोलीदाताओं को अपनी बोली निर्धारित प्रारूप में ईएमडी प्रेषण विवरण के साथ स्व-सत्यापित केवाईसी दस्तावेजों (पैन, आधार कार्ड आदि) के साथ जमा करनी होगी और इसे रिलायंस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड (आरएआरसी) के अधिकृत अधिकारी को 11वीं मंजिल, उत्तरी ओर, आर-टेक पार्क, वेस्टर्न एक्सप्रेस हाइवे, गोरेगांव (पूर्व) मुम्बई-400063 पर और ईमेल द्वारा Narendra.r.shukla@relianceada.com तथा Chinmay.deshpande@relianceada.com पर भेजना होगा जिसके बाद भागीदारी आईडी और पासवर्ड केवल उनके ईमेल पर सुचित किया जाएगा। बोली प्रपत्र जमा करने की अंतिम तिथि 18.03.2025 है। किसी भी कारण से देर से प्राप्त बोली फॉर्म या ईएमडी पर विचार नहीं किया जाएगा। ईएमडी के बिना बोली और आरक्षित मल्य । नीचे की बोली को सरसरी तौर पर खारिज कर दिया जाएगा। बिक्री प्रमाणपत्र केवल सफल बोलीदाता/बोलीदाताओं के पक्ष में जारी किया जाएगा तथा हम नए बोलीदाता/बोलीदाताओं को जोड़ने या बदलने पर विचार नहीं करेंगे।

न तो आरएआरसी और न ही सेवा प्रदाता नेटवर्क व्यवधान के कारण बोलीदाता की ओर से किसी भी चुक/विफलता के लिए जिम्मेदार होगा। ऐसी घटनाओं को रोकने के लिए, बोलीदाताओं को सलाह दी जाती है कि वे वैकल्पिक पावर बैक-अप आदि सभी आवश्यक

बोलीदाता को अनिवार्य रूप से आईबीसी, 2016 की धारा 29(ए) के तहत अंडरटेकिंग देनी होगी।

जमा धरोहर राशि (ईएमडी) आरटीजीएस/एनईएफटी निधि अंतरण के माध्यम से **चाल खाता संख्या**: 024702000003168, **बैंक** का नाम: इंडियन ओवरसीज बैंक, सांताक्रज (प.), लाभार्थी का नाम : आरएआरसी ०६८ टस्ट आईएफएससी कोड: IOBA0000247 में जमा किया जाएगा। कृपया ध्यान दें कि ईएमडी के लिए चेक/डिमांड ड्राफ्ट स्वीकार नहीं किया जाएगा। आरक्षित मूल्य से नीचे और/या ईएमडी राशि के बिना बोलियां स्वीकार नहीं की जाएंगी। बोलीदाता अपनी अतिरिक्त बोली राशि में रु. 1,00,000∕- (रुपये एक लाख मात्र) के गुणक में सुधार कर सकते हैं। एकमात्र बोलीदाता के मामले में, बोलीदाता को अपनी

बोली में न्युनतम एक वृद्धिशील सुधार करना होगा। सफल बोलीदाता को सफल बोलीदाता की घोषणा के तुरंत बाद बोली राशि/बिक्री मुल्य (पहले से भुगतान की गई बयाना राशि सहित) का 25% भुगतान करना होगा। सफल बोलीदाता सफल बोलीदाता की घोषणा से 15 दिनों के भीतर बोली राशि/बिक्री मुल्य का शेष 75% जमा करेगा, जो टीडीएस के अधीन लाग हो सकता है।

0. यदि सफल बोलीदाता ऊपर बताए गए अनसार बिक्री मल्य जमा करने में विफल रहता है. तो ईएमडी सहित सभी जमा राशि को बिना किसी और सचना के जब्त कर लिया जाएगा। तथापि. शेष 75% का भगतान करने के लिए उचित अवधि के विस्तार की अनमित दी जा सकती है और यह अधिकृत अधिकारी के विवेकाधिकार पर होगा।

1. असफल बोलीदाताओं की ईएमडी राशि ई-नीलामी बिक्री कार्यवाही के बंद होने के बाद बिना ब्याज के वापस कर दी जाएगी। 12. प्राधिकृत अधिकारी द्वारा दिए गए विवरण उनके सर्वोत्तम ज्ञान, विश्वास और रिकॉर्ड के अनुसार बताए गए हैं। किसी भी त्रृटि, गलत बयानी या चक आदि के लिए अधिकृत अधिकारी जिम्मेदार नहीं होगा।

13. अधोहस्ताक्षरी प्राधिकृत अधिकारी के पास बिना किसी पर्व सचना या कोई कारण बताए किसी भी बोली को स्वीकार या अस्वीकार करने या बिक्री को स्थगित करने / आस्थगित करने / रद्द करने या बिक्री के किसी भी नियम और शर्तों को संशोधित करने का पूर्ण 4. बोलीदाताओं को संपत्ति पर शुल्क/ऋणभार के संबंध में सावधानीपूर्वक पूछताछ करनी चाहिए और अपनी बोली जमा करने से पहले

ऋणभार और किसी भी अन्य मामले आदि के संबंध में किसी भी प्रकार का कोई दावा स्वीकार नहीं किया जाएगा। 15. संपत्ति की बिक्री पर स्टांप शुल्क/पंजीकरण शुल्क सहित कोई भी बकाया, देय, कर, शुल्क चाहे वैधानिक हो या अन्यथा, क्रेता द्वारा

संपत्ति के स्वामित्व, सीमा, गणवत्ता के बारे में खद को संतष्ट करना चाहिए। ऑनलाइन बोली जमा करने के बाद शल्क, संपत्ति पर

16. अधिक जानकारी के लिए, रिलायंस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड के **श्री नरेन्द्र शुक्ला, सहायक उपाध्यक्ष एवं प्राधिकृत** अधिकारी समाधान, मोबाइल नम्बर-9321339065 और श्री चिन्मय देशपांडे, विधिक अधिकारी, मोबाइल नम्बर-8291763353 और श्री अक्षय राव, वरिष्ठ उपाध्यक्ष-विधि, मोबाइल नम्बर-9136763354 से उपरोक्त पते पर संपर्क करें। 7. बिक्री प्रमाण पत्र संपर्ण बिक्री प्रतिफल की प्राप्ति और प्रतिभत लेनदार द्वारा बिक्री की पष्टि के बाद जारी किया जाएगा। सफल बोलीदाता

के नाम से बिक्री प्रमाण पत्र जारी किया जाएगा। ई-नीलामी में बोली जमा करने/भाग लेने वाले व्यक्ति के अलावा बिक्री प्रमाण पत्र में नाम बदलने के किसी भी अनुरोध पर विचार नहीं किया जाएगा। यह नोटिस सरफैसी अधिनियम तथा उसके तहत निर्मित नियमों के तहत कर्जदार/गारंटर/बंधककर्ता को 30 दिनों के वैधानिक

नोटिस के रूप में भी काम करेगा।

स्थान : हापुड़ प्राधिकृत अधिकारी कते रिलायंस एसेट रिकंस्टक्शन कंपनी लिमिटेड तिथि : 11.02.2025

REG. OFFICE: 2ND FLOOR NH-II C- BLOCK, NARAIANA VIHAR, NEW DELHI-110028 CIN: L74140DL1991PLC046609 Email:wisecglobal@yahoo.com, Ph. 25777192-93 Extract of Unaudited Financial Results for the Quarter ended 31st December, 2024

WISEC GLOBAL LIMITED

_			Nine		Previous
SI. No.	Particulars	Quarter ended 31.12.2024	months ended 31st December 2024	Quarter ended 31st December 2023	Year
1	Total Income from Operations	0.00	0.00	0.00	0.00
2	Net Profit / (Loss) for the period (before tax and Exceptional items)	-1.63	-5.38	-284.12	-285.91
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	-1.63	-5.38	-284.12	-285,91
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	-1.63	-5.38	-284.12	-285.91
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-1.63	-5.38	-284.12	-285.91
6	Equity Share Capital	1165.01	1165,01	1165.01	1165.01
7	Reserves (excluding Revaluation Reserve)	-	3	-	-
8	Earnings Per Share (of ₹10/- each):				
- 8	1. Basic (Rs.):	0.00	0.00	0.00	0.00
- 11	2. Diluted (Rs.):	0.00	0.00	0.00	0.00

The above is an extract of the detailed format of the Statement of Unaudited Financial Results for the quarter and nine months ended on 31st December, 2024 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The detailer Financial Results and this extract were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 10th February, 2025. The full format of the Statemen of Unaudited Financial Results are available on the Company's website (www.wisecglobal.com) and on the website of BSE Limited (www.bseindia.com)

Previous year's/period's figures have been regrouped / rearranged, wherever considered necessary to confirm to current year's classification. The Limited Review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015 has been completed and the related Report does not have any Impact on the above 'Results and Notes' for the Quarter and nine months ended on 31st December

2024 which needs to be explained.

Date: 10th February, 2025

(रुपए नौ लाख इकतीस हजार

छह सौ पचहत्तर मात्र)

बोली वृद्धि राशि

रु.20,000∕-

(रुपये बीस हजार मात्र)

18-नवंबर-2023, रु.7,64,448/-

(रुपए सात लाख चौसठ हजार

चार सौ अड़तालीस मात्र)

बोली वद्धि राशि

₹.20,000/-

(रुपए बीस हजार मात्र)

सम्पत्ति के निरीक्षण की तिथि

25-फरवरी-2025 1100 बजे -1400 बजे

बीच कॉल करें या ई-मेल : care@iiflonehome.com पर लिखें।

जायेगी और शेष बकाया, यदि कोई हो, ब्याज तथा लागत सहित वसूल किया जायेगा।

जायेगी तथा सम्पत्ति को पनः बिकी पर रखा जायेगा।

स्थान : नई दिल्ली तिथि : 11 फरवरी 2025

का निर्णाय अन्तिम होगा।

श्री रवीन्द्र कमार,

श्रीमती शिक्षा देवी

शिक्षा पोविजनल स्टोन

(प्रॉस्पेक्ट नंबर

945244, 943596

. श्री मिथलेश कुमार

श्रीमती प्रीति देवी.

(प्रॉस्पेक्ट नंबर

सुश्री मिथलेश कुमार

IL10290825)



ई-नीलामी सह बिक्री हेतु सार्वजनिक सूचना (परिशिष्ट - IV E) (नियम 8(6))

वित्तीय आस्तियों के प्रतिभतिकरण एवं पनर्निर्माण एवं प्रतिभति हित प्रवर्तन अधिनियम. 2002 (इसके पश्चात ''अधिनियम'') के तहत **आईआईएफएल होम फाइनेंस लिमिटेड** (पूर्व का इण्डिया

इन्फोलाइन हाउसिंग फाइनेंस लिमिटेड (आईआईएफएल-एचएफएल) **कॉर्पोरेट कार्यालय**ः प्लॉट नं. 98, फेज-IV, उद्योग विहार, गुरुग्राम-122015, (हरियाणा) तथा **शाखा कार्यालय**ः 30/30ई, अपर ग्राउण्ड फ्लोर, शिवाजी मार्ग, नई दिल्ली–110015/ कार्यालय संख्या 1, प्रथम तल, महालक्ष्मी मेट्रो टावर, प्लॉट नं. सी –1, सेक्टर – 4, वैशाली, गाजियाबाद, उत्तर प्रदेश – 201010 के पास बंधक

अचल सम्पत्ति की बिक्री। जैसा कि आईआईएफएल एचएफएल के अधिकत प्राधिकारी (''एओ'') ने आईआईएफएल-एचएफएल के बकायों की वसली के लिए अधिनियम की धारा 13(2) के तहत

जारी सूचना के अनुसार निम्नलिखित ऋण खातों/प्रॉस्पेक्ट सं. में यहाँ नीचे उल्लिखित सम्पत्ति का ''**जहाँ है जैसे है'' तथा ''जो है यही है'' तथा '' बिना किसी सहारे के''** आधार पर बिक्री

करने के अधिकार सहित कब्जा कर लिया था। यह बिक्री अधोहस्ताक्षरी द्वारा वेबसाइट www.iiflonehome.com पर प्रावधानित ई-नीलामी प्लेटफॉर्म के माध्यम से सम्पन्न की जायेगी।

11-मई-2023, रु.9,31,675/- संपत्ति का पूरा हिस्सा प्लॉट नंबर 11/4, पुराना प्लॉट नंबर,

क्षेत्रः 194.00, 155.00

सकता है, बशर्ते कि बकाया राशि का भुगतान किया जाए। इसके लिए आईआईएफएल-एचएफएल जिम्मेदार नहीं होगा।

लिंक का उपयोग कर रहे हैं। शेष भुगतान के लिए, https://www.iiflonehome.com >My Bid >Pay Balance Amount पर लॉगिन करें।

क्रेता को बिक्री राशि के लेनदेन/भृगतान पर टीडीएस आवेदन देना होगा और आईआईएफएल एचएफएल के पास टीडीएस प्रमाण पत्र जमा करना होगा।

एतद्वारा कर्जदारों को सूचना दी जाती है कि यदि वे उपर्युक्त कथित वस्तुएँ हटाने में असफल रहते हैं तो इसे कानून के अनुसार बेच दिया जायेगा।

बिक्री की पष्टि के 15 दिनों के भीतर जमा करनी होगी। सभी जमा राशियां तथा भगतान निर्धारित भगतान माध्यम में करने होंगे।

तथा https://www.iifl.com/home-loans/properties-for-auction देखने का परामर्श दिया जाता है।

महत्वपुर्ण सूचना: ये संपत्तियां डीडीए द्वारा आवंटित की गई हैं तथा आज तक हस्तांतरण विलेख निष्पादित नहीं की गई हैं। सफल बोलीदाता उच्चतम

बोली पत्र एवं बिक्री प्रमाण पत्र के आधार पर आवेदन/अभ्यावेदन पर डीडीए के समक्ष आवंटी के रूप में अपना नाम स्थानांतरित/उत्परिवर्तन करवा

अचल सम्पत्ति प्रतिभूत आस्ति

1940-ए, भूमि क्षेत्र माप 630 वर्ग फीट, कारपेट एरिया माप

507 वर्ग फीट और निर्मित क्षेत्र माप 634 वर्ग फीट, ख.सं.-

1018 न्यनतम्, अंबेडकर नगर में स्थित, गांव अर्थला, परगना

लोनी, गाजियाबाद, 201102, उत्तर प्रदेश, भारत (क्षेत्र माप

संपत्ति का परा हिस्सा निर्मित जनता फ्लैट नंबर 468 टीएफ.

पॉकेट-1, सेक्टर-ए-5, नरेला, आवासीय योजना, दिल्ली,

110040 के लेआउट प्लान में स्थित है। क्षेत्र माप (वर्ग फीट

में): संपत्ति का प्रकार: बिल्ट अप क्षेत्र, कारपेट क्षेत्र संपत्ति

ईएमडी की अन्तिम तिथि

28-फरवरी-2025 को 5 बजे अप. तक

भुगतान का माध्यम : ईएमडी भुगतान केवल ऑनलाइन मोड में किये जाने हैं। भुगतान करने के लिए आपके https://www.iiflonehome.com पर जाना होगी और केवल सम्पत्ति/प्रतिभृत आरित के लिए उपलब्ध

लिंक के माध्यम से भुगतान करना होगा। **नोट**ः प्रत्येक सम्पत्ति/प्रतिभृत आस्ति के लिए भुगतान भिन्न-भिन्न है। सुनिश्चित करें कि आप सार्वजनिक नीलामी के माध्यम से खरीदी जाने वाली सम्पत्ति/प्रतिभृत आस्ति के

ı. ई-नीलामी में भाग लेने हेतु इच्छुक संविदाकारों को अग्रिम में ही सेवा प्रदाता https://www.iiflonehome.com के साथ अपने विवरण पंजीकृत कराने होंगे और लॉगिन खाता, लॉगिन आईडी तथा पासवर्ड

संविदाकार अपने प्रस्ताव ''**संविदा विद्ध राशि**'' के कॉलम के तहत उल्लिखित राशि के गणक में बढ़ायेंगे। यदि संविदा नीलामी बन्द होने के समय के अन्तिम 5 मिनटों में रखी जाती है तो बन्द होने का समय

सफल संविदाकार को एओ द्वारा संविदा मुल्य की स्वीकृति के 24 घण्टे के भीतर संविदा राशि का 25% (**ईएमडी के समायोजन के बाद**) जमा करना होगा और संविदा राशि का शेष 75% प्रतिभृत लेनदार द्वारा

संविदाकारों को ई-नीलामी बिक्री कार्यवाहियों में भाग लेने हेतु अपनी संविदाएं जमा करने से पूर्व नीलामी बिक्री तथा नीलामी आवेदन प्रपत्र के विस्तृत नियम एवं शर्तों हेतु वेबसाइट https://www.iiflonehome.com

अधिक विवरण, सहायता प्रक्रिया तथा ई-नीलामी पर प्रशिक्षण के लिए संभावित संविदाकार सेवा प्रदाता से ई-मेल आईडी : care@iiflonehome.com, सपोर्ट हेल्पलाइन नम्बर : 1800 2672 499 से सम्पर्क कर सकते हैं। सम्पत्ति से सम्बन्धित पृछताछ, सम्पत्ति के निरीक्षण तथा ऑनलाइल संविदा आदि के लिए आईआईएफएल एचएफएल के टोलफ्री नं. 1800 2672 499 पर सोमवार से शुक्रवार तक 09:30 बजे से 18:00 बजे के

एतद्वारा उपर्युक्त कथित कर्जदारों को भौतिक कब्जा लेते समय 7 दिनों के भीतर प्रतिभृत आस्ति पर पड़ी हुई वस्तुएं हटाने की सूचना दी जाती है अन्यथा आईआईएफएल-एचएफएल इन परिस्थितियों में सम्पत्ति के

यदि उपर्युक्त निर्धारित समय के भीतर सफल संविदाकार/नीलामी क्रेता द्वारा किसी भी चरण में भुगतान में चूक होती है तो बिक्री निरस्त हो जायेगी और पहले से अदा की गयी राशि (ईएमडी सहित) जब्त कर ली

12. एओ को बिना कोई कारण बताइए निविदा/नीलामी के नियम एवं शर्तों को स्थगित/निरस्त अथवा परिवर्तित करने का अधिकार है। यदि निविदा/नीलामी में कोई विवाद होता है तो आईआईएफएल–एचएफएल के एओ

सरफैसी अधिनियम, 2002 के नियम 9 उपनियम (1) के तहत 15 दिवसीय विक्रय सूचना

रतद्वारा कर्जदार को निविदा/नीलामी की तिथि से पूर्व अद्यतन ब्याज एवं अनुषंगी व्ययों सहित उपर्युक्त राशि का भुगतान करने के लिए अधिसूचित किया जाता है जिसमें असफल रहने पर सम्पत्ति की नीलामी/बिक्री की

क्रेता को सेस, प्रयोज्य स्टाम्प शुल्क, शुल्क एवं अन्य विधिक देयताओं अथवा सम्पत्ति से सम्बन्धित अन्य सभी आकस्मिक लागतों, प्रभारों तथा सभी करों एवं दरों, बाह्य व्ययों का वहन करना होगा।

सजित करना होगा। इच्छक संविदाकारों को अपने "निवदा प्रपत्र" ईएमडी के प्रति भगतान, केवाईसी तथा पैन कार्ड की प्रति के साथ उपर्यक्त शाखा कार्यालय पर जमा करना/भेजना होगा।

For Wisec Global Limited

AFRIN Directo DIN:10689215

की तिथि

14-मार्च-2024

09-जनवरी-2025 तक

कुल बकाया राशि

₹. 16.10.591/-

(रुपए सोलह लाख दस हजार

पांच सौ इक्यानवे मात्र)

कब्जे की तिथि

6-मार्च-2024

09-जनवरी-2025 तक

कल बकाया राशि

₹. 9.65.685/-

(रुपए नौ लाख पैंसठ हजार छः सौ

बेबेरी एडवेंचर्स एलएलपी के लिए और उसकी ओर से अजली इष्टवाल दिनांकः 11/02/2025 नामित भागीदार



गत वर्ष समापित

इंटरनेशनल ट्रैवल हाउस लिमिटेड सीआईएनः L63040DL1981PLC011941 पंजीकृत कार्यालयः द्रैवल हाउस, टी – 2, सामुदायिक केंद्र, शेख सराय, चरण — 1,नई दिल्ली — 110 017

टेलीफोनः 011-2601 7808 ई-मेलः Investor_TH@ith.co.in वेबसाइटः www.internationaltravelhouse.in

कंपनी अधिनियम, 2013 ('अधिनियम') की धारा 108 और 110 के साथ उसके नियमों और कॉर्पोरेट मामलों के मंत्रालय, भारत सरकार द्वारा जारी परिपत्रों के अनुसार, कंपनी के प्रबंध निदेशक के पारिश्रमिक में परिवर्तन और संबंधित पार्टी के साथ महत्वपूर्ण लेन–देन करने के लिए संकल्प, जैसा कि 20 जनवरी, 2025 के नोटिस में निर्धारित किया गया है, इलेक्ट्रॉनिक माध्यम ('रिमोट ई–वोटिंग') के माध्यम से मतदान करके पोस्टल बैलेट के माध्यम से पारित किए जाने

नोटिस कंपनी की वेबसाइट (www.internationaltravelhouse.in), ई–वोटिंग वेबसाइट-नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ('एनएसडीएल') (www.evoting.nsdl.com) और बीएसई लिमिटेड ('बीएसई') की वेबसाइट (www.bseindia.com),पर उपलब्ध है जहां कंपनी के शेयर सूचीबद्ध हैं।

का प्रस्ताव है। व्याख्यात्मक विवरण के साथ पोस्टल बैलेट नोटिस का प्रेषण 10 फरवरी, 2025

केवल वे सदस्य जिनके नाम **कट—ऑफ तिथि, यानी 31 जनवरी, 2025** को कंपनी के सदस्यों के रजिस्टर या डिपॉजिटरी द्वारा बनाए गए लाभकारी मालिकों के रजिस्टर में दर्ज किए गए थे. वे संकल्पों पर अपना वोट डालने के हकदार हैं। रिमोट ई–वोटिंग की सुविधा के लिए कंपनी द्वारा एनएसडीएल को नियुक्त किया गया है। **रिमोट ई—वोटिंग मंगलवार, 11 फरवरी, 2025 को सूबह 9.00 बजे** शुरू होगी और बुधवार, 12 मार्च, 2025 को शाम 5.00 बजे समाप्त होगी। उपरोक्त तिथि और समय के बाद ई–वोटिंग की अनुमति नहीं दी जाएगी और उपरोक्त अवधि की समाप्ति पर एनएसडीएल द्वारा ई—वोटिंग मॉड्यल को तरत अक्षम कर दिया जाएगा।

वे सदस्य जिनके पास सर्टिफिकेट फॉर्म में शेयर हैं और जिन्होंने कंपनी के साथ अपना ई–मेल पता पंजीकृत नहीं कराया है और पोस्टल बैलेट नोटिस प्राप्त करना चाहते हैं और / या रिमोट ई—वोटिंग के माध्यम से अपना वोट डालना चाहते हैं, उन्हें कंपनी को Investor_TH@ith.co.in पर अपना अनुरोध भेजना होगा। डीमटेरियलाइज्ड रूप में शेयर रखने वाले सदस्यों से अनुरोध है कि वे संबंधित डिपॉजिटरी के साथ अपने ईमेल पते को पंजीकत / अपडेट करें।

किसी भी प्रश्न / शिकायत के मामले में, सदस्य निम्नलिखित से संपर्क कर सकते हैं: (i) एनएसडीएल के लिए— evoting@nsdl.com पर ई—मेल करें या 022 — 4886 7000 या

022 — 2499 7000 पर कॉल करें। (ii) सीडीएसएल के लिए– helpdesk.evoting@cdslindia.com पर ई–मेल करें या टोल फ्री नंबर 1800 22 55 33 पर कॉल करें।

प्रश्न / शिकायतें **कंपनी सचिव** को Investor_TH@ith.co.in पर भी भेजी जा सकती हैं। रिमोट ई—वोटिंग के नतीजे गुरुवार, 13 मार्च, 2025 को दोपहर 2:00 बजे घोषित किए जाएंगे घोषित परिणाम, स्क्रटिनाइजर की रिपोर्ट के साथ, कंपनी की वेबसाइट www.internationaltravelhouse.in पर 'निवेशक संबंध' अनुभाग के तहत और एनएसडीएल की ई—वोटिंग वेबसाइट पर तुरंत उपलब्ध होंगे । ऐसे परिणाम कंपनी द्वारा बीएसई को भी भेजे जाएंगे ।

दिनांकः 10 फरवरी, 2025

मीतू गुलाटी कंपनी सचिव

इंटरनेशनल ट्रैवल हाउस लिमिटेड

ज्योतिर्गम्या एंटरप्राइजेज लिभिटेड सीआईएन : L24100DL 1986PLC234423 पंजीकृत कार्यालय:118, विशाल टॉवर, जनकपुरी, दिल्ली–110058 ईमेल आईडी: jyotirgamyaenterprises@gmail.com वेबसाइट: www.jelglobe.com 31 दिसंबर, 2024 को समाप्त तिमाही के लिए स्टैंडअलोन अलेखापरीक्षित वित्तीय परिणाम के विवरण का अंश

पिछले वर्ष में पिछली विवरण समाप्त ३ पिछला तिमाही संगत महीने (30.09.2024) (31.12.2023) (31.03.2024) (31.12.2024) (अलेखापरीक्षित) (निम्न टिप्पणी देखें) (अलेखापरीक्षित) (लेखापरीक्षित) (अलेखापरीक्षित) 📜 परिचालन से कुल आय 0.00 0.00 0.00 👤 अवधि के लिए शुद्ध लाभ / (हानि) (कर, अपवादात्मक और / या असाधारण मदों से पहले') -0.04 -0.04-0.05 -1.22 3. कर से पहले अवधि के लिए शुद्ध लाभ / (हानि) (अपवादात्मक और / या असाधारण मदों के बाद*) -0.04 -0.04-0.05-1.22 4 कर के बाद अवधि के लिए शद्ध लाभ / (हानि) (अपवादात्मक और / या असाधारण मदों के बाद) -0.07 -0.07 -0.05-1.33 🖫 अवधि के लिए कुल व्यापक आय [अवधि के लिए लाभ / (हानि) (कर के बाद) और अन्य व्यापक आय -0.07 -0.05 (कर के बाद) -0.07 -1.33 🐧 इक्विटी शेयर पूंजी 230.00 230.00 230.00 230.00 पिछले वर्ष की लेखापरीक्षित तुलन पत्र में प्रदर्शित अनुसार रिजर्व (पनर्मल्यांकन रिजर्व को छोडकर) 54.97 55.79 57.20 55.92 प्रित शेयर आय (1 / – रुपये प्रत्येक) (जारी और बंद परिचालन के लिए) 2. डीलटेड 0.00

. 31 दिसंबर, 2024 को समाप्त तिमाही के लिए कंपनी के उपरोक्त अलेखापरीक्षित स्टैंडअलोन वित्तीय परिणामों की समीक्षा की गई, सिफारिश की गई और 10 फरवरी, 2025 को आयोजित उनकी बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया। कंपनी के सांविधिक लेखा परीक्षक ने

उपरोक्त परिणामों की सीमित समीक्षा की। पिछली अवधि के आंकड़ों को जहाँ भी आवश्यक समझा गया, पुनः समूहीकृत / पुनर्व्यवस्थित किया गया है।

3. तिमाही के अंत में कोई निवेशक शिकायत लंबित नहीं थी।

ज्योतिर्गम्या एंटरप्राइजेज लिमिटेड के लिए

स्थानः नई दिल्ली दिनांकः 10.02.2025

हस्ता. 🗸 -नामः अनिल गणपतलालजी जैन पदः प्रबंध निदेशक डीआईएन: 10455523

www.readwhere.com

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TEJAS CARGO INDIA LIMITED

Corporate Identification Number: U60230HR2021PLC094052

Our Company was incorporated as a private limited company as 'Tejas Cargo India Private Limited', under the Companies, Central Registration Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on June 21, 2024, and by the Shareholders in an extraordinary general meeting held on June 22, 2024 and consequently the name of our Company was changed to 'Tejas Cargo India Limited' and a fresh certificate of incorporation dated September 05, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details of change in Registered Office of our Company, see "History and Certain Corporate Matters" on page 164 of the Red Herring Prospectus.

Registered and Corporate Office: 3rd Floor, Tower B, Vatika Mindscape 12/3, Mathura Road, Sector-27D, NH-2, Faridabad, Haryana, India, 121003; Contact Person: Ms. Neelam; Tel: +91-129-4144812. E-mail: compliance.officer@tcipl.in; Website: www.tcipl.in

PROMOTERS OF OUR COMPANY: CHANDER BINDAL AND MANISH BINDAL

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF TEJAS CARGO INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [♠] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [♠] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [♠] LAKHS ("THE ISSUE") OUT OF WHICH 63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [♠] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [♠] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEES RESERVATION PORTION") AND 3,15,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS EMPLOYEE RESERVATION PORTION AND MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 59,21,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [◆] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE AND NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (INITIAL PUBLIC OFFERING OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED

For further details, please refer chapter titled "Term of the Issue" beginning on Page 255 of the Red Herring Prospectus

- QIB Portion: Not More than 50% of the Net Issue
- Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue
 - Market Maker Portion: 3,15,200 Equity Shares
 - Employee Reservation Portion: 63,200 Equity Shares

PRICE BAND: ₹ 160 TO ₹ 168 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE IS 16.0 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 16.80 TIMES OF THE FACE VALUE. BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISK TO INVESTORS

- such proceedings may render us/them liable to liabilities/penalties and may adversely affect our business, results of operations and financial condition.
- Our business is dependent on the network of roads and our ability to utilize our vehicles in an uninterrupted manner. Any disruptions which affect our ability to utilize our transportation network in an uninterrupted manner could result in delays, additional costs or a loss of reputation or profitability
- Our Company operates without any truck drivers on our payroll and outsources drivers on an adhoc basis. Our inability to source skilled and experienced drivers may adversely impact our business, results of operations and financial results.
- We depend significantly on our customers from different industries and are highly dependent on the performance of their industry. Aloss of, or a significant decrease in their business could adversely affect our business and profitability.
- There have been instances of discrepancies/errors/delayed filings and statutory non compliances in the past. We may be subject to legal proceedings or regulatory actions by statutory authorities and our business, financial condition and reputation may be adversely affected.
- Brand recognition is important to the success of our business, and our inability to build and maintain our brand names will harm our business, financial condition and results of operation.
- (vii) We require a number of approvals, licenses, registrations and permits in the ordinary course of our business. Some of the approvals are required to be transferred in the name of Tejas Cargo India Limited from Tejas Cargo India Private Limited pursuant to name change of our Company and any failure or delay in obtaining the same in a timely manner may adversely affect our operations
- (viii) Our Company is yet to apply for Professional Tax Registration for some branch offices. Failure to obtain such registrations may adversely impact our business, financial conditions, results of operations, and cash flows.

- There are outstanding legal proceedings against our Company, Promoter, and one of our Director. Any adverse decision in (ix) As of September 30, 2024, our debt-to-equity ratio is significantly high at 3.27. We have availed a substantial debt amounting to 20,498.63 lakhs, primarily for investments in fixed assets such as commercial vehicles. Any inability to service this debt or adhere to the covenants stipulated in our financing agreements could materially and adversely impact our business operations, financial condition, and overall performance.
 - Our business is dependent on technology which is outsourced by our Company and any disruptions of or failure to update such technology or automation could have an adverse effect on our results and operations.
 - (xi) The Price/ Earnings ratio based on basic EPS as per restated financial statements and as per retrospective basis for Fiscal 2024 for the company at the Cap price is 0.08 and 22.34, respectively.
 - (xii) Weighted Average Return on Networth for the 6-month period ended on September 30, 2024 is 13.85% which is not annualised and weighted average return on Networth for Fiscal 2024,2023 and 2022 is 55.02%.
 - (xiii) Weighted average cost of acquisition for all equity shares transacted in 1 year, 18 months and 3 years presiding the date of the RHP by all the shareholder.
 - Dariad

	weighted Average Cost of Acquisition	
8,443.98	0.02	Rs. 8,443.98 - Rs. 8,443.98
1,246.06	0.13	Rs. 10 - Rs. 8,443.98
1,246.06	0.13	Rs. 10 - Rs. 8,443.98
	8,443.98 1,246.06 1,246.06	Acquisition 8,443.98 0.02 1,246.06 0.13

^As certified by M/sPramod Banwari Lal Agrawal and Co, Chartered Accountants, by way of their certificate dated February 10, 2025

BASIS FOR ISSUE PRICE

The issue price has been determined by the issuer in consultation with the Book Running Lead Manager. The financial data presented in this section are based on our Company's Restated Financial Statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Statements" on pages 30 and 192 respectively of the Red Herring Prospectus to get a more informed view before making the investment decision.

- QUALITATIVE FACTORS a) Heavy Asset Ownership Model
- b) Leveraging modern technology to operate and monitor our fleet
- c) In-House Maintenance and Direct Procurement
- d) Diversified client base and revenue sources e) Track record of growth and robust financial position
- f) Experienced and motivated management team
- For details of qualitative factors, refer to the paragraph "Our Strengths" in the chapter titled "Our Business" on page 138 of the RHP. QUANTITATIVE FACTORS The information presented in this section is derived from our Restated Financial Statements. For more details on financial information, investors please refer the chapter titled

"Restated Financial Information" on page 192 of the Red Herring Prospectus. Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows: A. Basic and Diluted Earnings Per Share ("EPS") as per Restated Financial Statements:

Financial Year/Period	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weights)
Financial Year ended March 31, 2024	2,206.83	2,206.83	3
Financial Year ended March 31, 2023	9,858.53	9,858.53	2
Financial Year ended March 31, 2022	3,155.41	3,155.41	1
Weighted Average	4,824.49	4,824.49	
For 6 months period ended September 30, 2024	6.81	6.81	72.03

- Basic EPS (₹) = Basic earnings per share is calculated by dividing the restated profit after tax for the year by the number of Equity Shares outstanding at the year-end and for the 6 months period ended September 30, 2024.
- the effects of all dilutive potential Equity Shares outstanding during the year, if any. Weighted average EPS= Aggregate of year-wise weighted EPS multiplied by the aggregate oBased on the peer group information (excluding our Company) given below in this

Diluted EPS (₹) = Diluted earnings per share is calculated by dividing the restated profit for the year by the number of equity Shares outstanding during the year as adjusted for

- section:fweights i.e. (EPS x Weight) for each year / Total of weights
- Earnings per Share calculations are in accordance with the notified Accounting Standard 20 'Earnings per share'.

R. Rasic and Diluted Farnings Per Share ("FPS") on Retrospective Rasis

Financial Year/Period	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weights
Financial Year ended March 31, 2024	7.52	7.52	3
Financial Year ended March 31, 2023	5.60	5.60	2
Financial Year ended March 31, 2022	1.79	1.79	1
Weighted Average	5.92	5.92	
For 6 months period ended September 30, 2024	4.97	4.97	(4)

- Basic EPS (₹) = Basic earnings per share is calculated by dividing the restated profit after tax for the year by the number of Equity Shares outstanding at the year-end, after considering impact of increased capital during 6 months period ended September 30, 2024 retrospectively, for all periods presented.
- Diluted EPS (<) = Diluted earnings per share is calculated by dividing the restated profit for the year by the number of equity Shares outstanding during the year as adjusted for the effects of all dilutive potential Equity Shares outstanding during the year, if any and after considering impact of increased capital issuance retrospectively, for all periods
- Weighted average EPS= Aggregate of year-wise weighted EPS multiplied by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights Earnings per Share calculations are in accordance with the notified Accounting Standard 20 'Earnings per share'.
- Price to Earnings (P/E) ratio in relation to Price Band of ₹ 160 to ₹168 per Equity share:

Sr. No.	Particulars	P/E at the Floor Price (₹ 160) (No. of times)	P/E at the Cap Price (₹ 168) (No. of times)
a.	Based on EPS of Financial year ended March 31, 2024 - As per restated financial statements	0.07	0.08
b.	Based on Weighted Average EPS – As per restated financial statements	0.03	0.03
Ç.	Based on EPS of Financial year ended March 31, 2024 - As per retrospective basis	21.28	22.34
d.	Based on Weighted Average EPS – As per retrospective basis	27.03	28.38
2. 1	ndustry PE	All 337665191 II	. 23237-2

Particulars	P/E Ratio	Name of the Company	Face Value
Highest	27.33	RITCO Logistics Limited	₹ 10
Lowest	11.64	AVG Logistics Limited	₹ 10
Industry Average	19.48	A	

- The industry P/E ratio mentioned above is based on earnings for the financial year ended March 31, 2024 and market price on closing market price of the equity shares of the peer group identified above, as on February 04, 2025 on www.nseindia.com.

The industry high and low has been considered from the peers set provided later in this chapter. The industry average has been calculated as the arithmetic average of P/E of

Average Return on Net Worth:

As derived from the Restated Financial Statements of our Company:

the industry peers set disclosed in this section.

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2024	23.85%	3
Financial Year ended March 31, 2023	75.70%	2
Financial Year ended March 31, 2022	107.19%	1
Weighted Average	55.02%	
For the 6 months period ended September 30, 2024*	13.85%	
*NotAnnualised	III. UMANAN III.	

- Return on Net Worth (%) = Net profit after tax, as restated / Net worth as restated as at period or year end
- ii. Net worth means the aggregate value of the paid up share capital and all reserves created out of profits and securities premium account as per Restated Financial Statements minus the Deferred Tax Assets.
- iii. Weighted average return on Net Worth = Aggregate of year-wise weighted Return on Net worth divided by the aggregate of weights i.e. (Return on Net worth x Weight) for each

year / Total of weights Net Asset Value per Equity Share:

4. Net Asset value per Equity Share:	
Particular	Amount (in ₹)
As at September 30, 2024	35.90
As at March 31, 2024	2,269.21
As at March 31, 2023	13,023.94
As at March 31, 2022	2,943.90
NAV per Equity Share after the Issue at Floor Price	68.62
NAV per Equity Share after the Issue at Cap Price	70.73
Issue Price per Equity Share	[•]*

*To be finalised at the time of Prospectus

- Issue Price per Equity Share will be determined on conclusion of the Book Building Process.
- Net asset value per share=Net worth as restated / Number of equity shares outstanding at the end of the year or at the end of the period ended.

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)	EPS (₹) Diluted	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations (₹ in Lakhs)
Tejas Cargo India Limited	Consolidated	10	[•]*	7,52	[•]*	23.85	31.52	41,932.61
Peer Group								
AVG Logistics Limited	Consolidated	10	310.3	26.66	11.64	12.65	136.3	47,988.86
RITCO Logistics	Consolidated	10	361.35	13.22	27.33	17.80	73.98	93,330.27

^{*}To be finalised at the time of Prospectus

- P/E Ratio has been computed based on the closing market price of equity shares on the www.nseindia.com on February 04, 2025 divided by the diluted EPS. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
- 3. NAV is computed as the closing net worth divided by the number of Equity Shares outstanding at the March 31, 2024, after considering impact of capital change during 6 months period ended September 30, 2024 retrospectively.
- The face value of Equity Shares of our Company is ₹ 10 per Equity Share and the Issue price is [•] times the face value of equity share.

The Price Band of ₹160 - ₹168 is determined by our Company in consultation with the Book Running Lead Manager is justified based on the above accounting ratios. For further details, see "Risk Factors", "Our Business" and "Restated Financial Statements" on pages 30, 138 and 192 respectively.

KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs") Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial Statements. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the

investor for evaluation of the Company. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated January 18, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to

any investors at any point of time during the three years period prior to the date of filing of the red Herring Prospectus. Further, the KPIs herein have been certified by M/s. Pramod

Banwari Lal Agrawal & Co. vide their certificate dated January 23, 2025. The KPIs of our Company have been disclosed in the chapters "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations"

starting on page 138 and 195 of the RHP, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" on page 5 of the RHP. Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

FINANCIAL KPIS OF OUR COMPANY

Particulars	For the period ended	As at or for the Fiscal ended March 31					
	September 30, 2024 (Consolidated)	2024 (Consolidated)	2023 (Standalone)	2022 (Standalone)			
Revenue from Operations (₹ in lakhs)	25260.73	41,932.61	38,178.52	20,929.24			
EBITDA (₹ in lakhs)	4,556.21	6,903.16	3,282.31	837.78			
EBITDA Margin (%)	18.04%	16.46%	8.60%	4.00%			
Profit after tax (PAT) (₹ in lakhs)	874.50	1,322.22	985.85	315.54			
PAT Margin (%)	3.43%	3.13%	2.56%	1.50%			
Net Worth (₹ in lakhs)	6,315.96	5,544.70	1,302.39	294.39			
Return on Equity (RoE) (%)	14.62%	38.62%	121.79%	99.69%			
Return on Capital Employed (RoCE) (%)	13.52%	28.30%	44.50%	24.80%			

- 1. EBITDAMargin = (Restated profit before tax + Finance cost + Depreciation and amortization)/Revenue from Operations
- 2. PAT Margin = PAT/Total Revenue Net Worth = Shareholders' Fund – Deferred Tax Assets
- 4. Return on Equity = PAT/Average Shareholder's Equity
- Return on Capital Employed = Earnings before interest & taxes/Average Capital Employed

Continued on next page

Particulars

.continued from previous page,

जनसता

For any further details of our KPIs, see "Management's Discussion and Analysis of Financial Position and Results of Operations - Key Performance Indicators and Non-GAAP Financial Measures" on page 195.

KPI	Explanation
Revenue from operation	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business.
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after Tax is an indicator which determine the actual earnings available to equity shareholders
PAT %	PAT% is useful for assessing how efficiently a company is able to convert its sales into net profit after accounting for all expenses and taxes
RoE%	It is an indicator which shows how much company is generating from its available shareholders' funds
ROCE %	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.

COMPARISON OF OUR KEY PERFORMANCE INDICATORS WITH LISTED INDUSTRY PEERS FOR THE FINANCIAL YEARS/ PERIODS INCLUDED IN THE RESTATED FINANCIAL STATEMENTS:

Tejas Cargo India Limited

Turnouturo:						
117			For the Fiscal er	nded March 31		
	2024	2023	2022	2024	2023	2022
Revenue from Operations (₹ in Lakhs)	41,932.61	38,178.52	20,929.24	47,988.86	42,710.81	43,207.67
Earnings Before Interest, Tax, Depreciation & Amortization (EBITDA) (₹ in Lakhs)	6,903.16	3,282.31	837.78	9,492.05	7,773.98	2,940.57
EBITDA Margin (%)	16.46	8.60	4.00	19.78	18.20	6.81
Profit after tax (PAT) (₹ in Lakhs)	1,322.22	985.85	315.54	1831.83	786.68	600.16
PAT Margin (%)	3.13	2.56	1.50	3.73	1.83	1.39
Return on Equity (RoE) (%)	38.62	121.79	99.69	12.65	9.02	7.35
Return on Capital Employed (RoCE) (%)	28.30	44.50	24.80	23.03	20.85	12.64
Particulars	Tej	as Cargo India Limite	ed	RIT	CO Logistics Limite	d
TVI	17.		For the Fiscal er	nded March 31		
	2024	2023	2022	2024	2023	2022
Revenue from Operations (₹ in Lakhs)	41,932.61	38,178.52	20,929.24	93,330.27	75,114.62	59,329.04
Earnings Before Interest, Tax, Depreciation & Amortization (EBITDA) (₹ in Lakhs)	6,903.16	3,282.31	837.78	7,893.23	5,516.87	4,420.48
EBITDA Margin (%)	16.46	8.60	4.00	8.46	7.34	7.45
Profit after tax (PAT) (₹ in Lakhs)	1,322.22	985.85	315.54	3,264.73	2,431.91	1,627.78
PAT Margin (%)	3.13	2.56	1.50	3.48	3.23	2.73
Return on Equity (RoE) (%)	38.62	121.79	99.69	19.67	17.85	14.06
Return on Capital Employed (RoCE) (%)	28.30	44.50	24.80	16.70	15.35	13.50

- All the information for listed industry peers mentioned above is on a consolidated basis and is sourced from their respective investor presentation/ annual reports available in public domain. The ratios have been computed as per the following definitions.
- 2. Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated Financial Statements.
- 3. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back finance costs, depreciation, and amortization expense.
- EBITDA margin is calculated as EBITDA as a percentage of total income.
- 5. Net Profit for the year/period represents the restated profits of our Company after deducting all expenses.
- Net Profit margin is calculated as restated profit & loss after tax for the year/period divided by total income.
- Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Average Net worth (average total
- 8. Return on capital employed calculated as Earnings before interest and taxes divided by average capital employed.

WEIGHTED AVERAGE COST OF ACQUISITION:

The Price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

Our Company has not issued any Equity Shares or convertible securities, excluding shares issued by way of bonus shares, during the 18 months preceding the date of the red Herring Prospectus, where such issuance is equal to or more that 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days except the following:

(₹ in Lakhs) S. No. Date of Allotment No. of Equity Face Value (₹) Issue Price (₹) Nature of Allotment Nature of Total Shares allotted Consideration Consideration January 1, 2024 2,00,000 10.00 10.00 Rights Issue" 20.00 Cash 2 March 30, 2024 34,345 10.00 8,443.98 Preferential Allotment Conversion of Loan 2,900.08 Total 2,34,345 2,920.08 Weighted Average Cost of Acquisition (Rs.) 1,246.06

Allotment of 2,00,000 Equity Shares by way of Rights Issue:

Sr. No.	Name of the Person	No. of Shares Allotted
1.	Chander Bindal	1,00,000
2.	Manish Bindal	1,00,000
	Total	2,00,000

Allotment of 34,345 Equity Shares to Manish Bindal by way of preferential allotment pursuant to the conversion of loan into equity.

The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where the Promoters, members of the Promoter Group or the Shareholder(s) having the right to nominate Director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of the red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Issue capital before such transactions and excluding employee stock options granted but not vested); in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price (i.e. ₹ 160)	Cap price (i.e. ₹ 168)	
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options), in a single transaction or multiple transactions combined together over a span of rolling 30 days. ^	1,246.06	0.13	0.13	
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoters / promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	N.A.	N.A.	N.A.	
Since there were no secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the red Herring Prospectus, which are equal to or more than 5% of the fully diluted paid-up share capital of our Company, the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoters /promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the red Herring Prospectus irrespective of the size of the transaction.	N.A.	N.A.	N.A.	

^As certified by M/s. Pramod Banwari Lal Agrawal and Co. vide certificate dated February 10, 2024.

Explanation for Issue Price / Cap Price being [•] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [●] above) along with our Company's key performance indicators and financial ratios for the period ended September 30, 2024, and the Financial Years ended March 31, 2024, 2023 and 2022.

[.]

*To be included on finalization of Issue Price

Explanation for Issue Price / Cap Price being [•] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [●] above) in view of the external factors which may have influenced the pricing of the Issue.

*To be included on finalization of Issue Price

Justification for Basis of Issue price: -

The Price Band of ₹ 160 to ₹ 168 has been determined by our Company, in consultation with the BRLM, on the basis of the demand from investors for the Equity Shares issued through the Book-Building Process. Our Company, in consultation with the BRLM, is justified of the Issue Price in view of the above qualitative and quantitative parameters. Investors

should read the abovementioned information along with "Risk Factors", "Our Business" and "Restated Financial Statements" on pages 30, 138 and 192 respectively. The trading price of the Equity Shares could decline due to the factors mentioned in "Risk Factors" on page 30 or any other factors that may arise in the future and you may lose all or part of your investments

ASBA*

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.



Simple, Safe, Smart way of Application - Make use of it !!!

AVG Logistics Limited

UPI - Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and

also please refer to the section "Issue Procedure" beginning on page 267 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchange and in the General Information Document.

'ASBA forms can be downloaded from the website of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number – 1800 1201 740 and mail id - ipo.upi@ncpi.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. Investors may contact our Company Secretary and Compliance Officer and/ or the Book Running Lead Manager, in case of any pre-Issue or post-Issue related problems such as non-receipt of Intimation for Allotment, credit of allotted Equity Shares in the respective beneficiary account and refund orders, and/ or non-receipt of funds by electronic mode, etc.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND ALL THE POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED ACCOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILISE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE 267 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON MANDATORY BASIS).

BID/ISSUE PROGRAMME

ANCHOR BIDDING DATE*: FEBRUARY 13, 2025*

BID/ISSUE OPENS ON: FEBRUARY 14, 2025

BID/ISSUE CLOSES ON**: FEBRUARY 18, 2025**^

Finalisation of basis of allotment with the Designated Stock Exchange/ Allotment of Securities	February 20, 2025	Credit of Equity shares to demat accounts of Allottees	February 21, 2025
Initiation of Unblocking of Funds/ refunds	February 20, 2025	Commencement of trading of the Equity Shares on NSE	February 24, 2025

*Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

** Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations. ^UPI mandate end time and date shall be at 5:00 p.m. on the Bid/Issue Closing Date.

TIMELINES FOR SUBMISSION OF APPLICATION

Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) - up to 5.00 p.m. IST

Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications) - up to

Submission of Physical Applications (Bank ASBA) up to 1.00 p.m. IST

Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - up to 3.00 p.m. IST

Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors - up to 12.00 pm on T days and Syndicate members shall transfer such application to banks before 1.00 p.m. IST.

UPI Mandate acceptance time: Tday - 5 pm

Offer Closure:

T Day - 4 pm for QIB and NII categories

TDay - 5 pm for Retail and other reserved categories, if any

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Days, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 267 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Applicants may be deemed to have Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" on page 30 of the Red Herring Prospectus.

authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participants to ensure accuracy of records. Any delay resulting from failure to update the Demographic details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 164 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 332 of the Red Herring Prospectus.

Liability of members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, Authorised share capital of ₹2,500 Lakhs divided into 2,50,00,000 Equity Shares of ₹10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹1,759.28 Lakhs divided into 1,75,92,840 Equity Shares of ₹10/each. Proposed Post Issue Paid-up Share Capital: ₹2,389.28 lakhs divided into 2,38,92,840 Equity Shares of ₹10/- each. For details of the Capital Structure, please refer "Capital Structure" on page 77 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company: Chander Bindal - 5,000 Equity Shares and Manish Bindal - 5,000 Equity Shares.

LISTING: The Equity Shares issued through Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI ICDR Regulations as amended from time to time, our Company has received "in-principle" approval letter dated January 31, 2025 from National Stock Exchange of India Limited ("NSE"). For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Red Herring Prospectus will be filed with SEBI in terms of the Regulation 246 (5) of the SEBI ICDR Regulations, and the SEBI shall not offer any observation on Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 246 of the Red

DISCLAIMER CLAUSE OF NSE: 'It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to

the Issue Document for the full text of the 'Disclaimer Clause of NSE' on page no. 249 of the Red Herring Prospectus.

GENERAL RISK: Investment in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring

Continued on next page.

COMPANY SECRETARY AND COMPLIANCE OFFICER

New Berry Capitals Pvt. Ltd.

New Berry Capitals Private Limited

Address: A-602, Marathon NextGen Innova, Level 6, Ganpatrao Kadam Marg. Lower Parel, Mumbai 400 013, India

Tel No.: +91-2248818442; Email: project.radiance@newberry.in Investor Grievance Email: grievances@newberry.in

Website: www.newberry.in Contact person: Satish Mangutkar/Ankur Sharma SEBI Registration No.: INM000012999

CIN: U67190MH2007PTC174445



Bigshare Services Private Limited

Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East Mumbai - 400093, Maharashtra, India

REGISTRAR TO THE ISSUE

Tel. No.: +91-22-62638200; Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com

Website: https://www.bigshareonline.com; Contact Person: Vinayak Morbale

SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534



Tejas Cargo India Limited 3rd Floor, Tower B. Vatika Mindscape 12/3, Mathura Road, Sector-27D, NH-2, Faridabad, Haryana, India, 121003 Tel. No.: +91-129-4144812 E-mail: compliance.officer@tcipl.in Website: www.tcipl.in; Company Secretary and Compliance Officer: Neelam

CIN: U60230HR2021PLC094052

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Forms can be obtained from the Registered Office of Company, Tejas Cargo India Limited, Telephone: +91 22 4881 8442; Syndicate Member, New Berry Capitals Private Limited, Telephone: +91 22 4881 8442; and the selected location of sub syndicate members, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated RTA Locations and Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Book Running Lead Manager at www.newberry.in and the website of the Issuer Company at www.tcipl.in.

ESCROW COLLECTION BANK/REFUND BANK/BANKER TO THE ISSUE & SPONSOR BANK: HDFC Bank Limited

BOOK RUNNING LEAD MANAGER TO THE ISSUE

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated February 08, 2025

For Tejas Cargo India Limited Chander Bindal Chairman & Managing Director DIN: 03221817

Disclaimer: Tejas Cargo India Limited has filed a Red Herring Prospectus dated February 08, 2025 with the Registrar of Companies, NCT, Delhi & Haryana. The Red Herring Prospectus shall be made available on the website of the BRLM i.e., New Berry Capitals Private Limited at www.newberry.in, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 30 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction, except in compliance with the applicable laws of such jurisdiction. CONCEPT



Date: February 10, 2025

Place: Faridabad

पीरामल कैपिटल एण्ड हाउसिंग फाइनेंस लिमिटेड (सीआईएन : L65910MH1984PLC032639) पंजीकृत कार्यालय : युनिट नंबर -601, 6ठी मंजिल पीरामल एमिटी बिल्डिंग, पीरामल अगस्त्य कॉपोरेंट पार्क, कमानी जंक्शन, फायर स्टेशन के सामने, एलबीएस मार्ग, कुर्ला (पश्चिम), मुंबई-400070 -दूरभाष : +91 22 3802 4000

Copital & Housing Finance शाखा कार्यालय : कार्यालय सं. 211 एवं 212, दूसरी मंजिल, 'टाइटेनियम' शालीमार कॉर्पोरेट पार्क, विभूति खण्ड, गोमती नगर, लखनऊ-226010 संपर्क व्यक्ति : 1. प्रशान्त पाण्डे - 7054013999, 2. वैभव जैन - 9837536789, 3. विशाल केतले-958496665

ऋणधारक/ कों से बकाये राशि की वसुली के लिये वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्त्तन अधिनियम, 2002 के अंतर्गत **पीरामल कैपिटल एण्ड हाउसिंग फाइनेंस लिमिटेड** (पूर्व की डीएचएफएल) के प्राधिकृत अधिकारी द्वारा यहां नीचे वर्णित प्रतिभृत परिसम्पत्ति के कब्जे के अनुपालन में कब्जे में नीचे वर्णित अचल सम्पत्ति की ''**जैसा है जहां है आधार'', ''जो भी जैसा है आधार'' तथा ''जो कुछ भी वहां है'**' आधार पर खरीद के लिये अधोहस्ताक्षरी द्वारा प्रस्ताव आमंत्रित है जिसके विवरण निम्नलिखित हैं :

ई-नीलामी बिक्री सुचना-नवीन बिक्री

	ऋण काड शाखा∕कर्जदार(रों)∕सह− कजदार ग) जमानता वा)	माग सूचना का तिथि एवं राशि	सम्पात का पता-अन्तिम	आराक्षत मूल्य	जमा धराहर साश (ईएमडी) (आर्च का 10%)	बकाया राश (03-02-2025)
	ऋण कोड संख्या;	दिनांक: 27-12-2018,	अग्रलिखित सम्पत्ति का समस्त भाग:-	₹.	रु. 43,56,000∕-	
	06000002379, লखनऊ–	₹. 3,03,86,664/-,	प्लॉट नं. टीसी-13/श-7/ए, एनए विभूति	4,35,60,000/-	(रुपये	(रुपये चार करोड़
	एमएमएम मार्ग (शाखा), चेतन	(रुपये तीन करोड़ तीन	खण्ड गोमती नगर, विभूति खण्ड गोमती	(रुपये चार करोड़	तैंतालीस	तिरेपन लाख पिचहत्तर हजार
	अरोड़ा (कर्जदार), सुमिति	लाख छियासी हजार	नगर, लखनऊ,	पैंतीस लाख साठ	लाख छप्पन	तीन सौ
	(सह–कर्जदार 1)	छः सौ चौंसठ मात्र)	उत्तर प्रदेश, भारत-226001	हजार मात्र)	हजार मात्र)	सत्तानबे मात्र)
1		_	` ' ' ` `			.0

ई-नीलामी की तिथि : 14.03.2025, 11.00 बजे पूर्वा. से 1.00 बजे अप. (5 मिनट प्रत्येक के असीमित विस्तार सहित), संविदा जमा करने की अन्तिम तिथि : 13.03.2025 को 4.00 बजे अप. से पर्व

बिक्री के विस्तृत नियम एवं शर्तों के लिए www.piramalfinance.com/e-Auction.html में प्रावधानित लिंक देखें या हमें piramal.auction@piramal.com पर ई-मेल करें। कर्जदार/जमानती/बंधककर्ता को सरफैसी अधिनियम के तहत 30 दिवसीय सांविधिक सुचना

उपरोक्त उल्लिखित कर्जदार/गारंटर को एतद्वारा धारा 13(2) नोटिस में उल्लिखित राशि का भुगतान अर्जित ब्याज के साथ पूर्ण रूप से नीलामी की तिथि से पहले तक करने के लिए कहा जाता है, जिसमें विफल होने पर संपत्ति की नीलामी/बिक्री की जाएगी और शेष राशि यदि कोई होगी कर्जदार/गारंटर से ब्याज और लागत के साथ वसल किया जाएगा। ह./- (अधिकृत प्राधिकारी) पीरामल कैपिटल एण्ड हाउसिंग फाइनेंस लिमिटेड



डीएमआई हाउसिंग फाइनेन्स प्राइवेट लिमिटेड

एक्सप्रेस बिल्डिंग, तृतीय तल, 9-10, बहादर शाह जफर मार्ग, नई दिल्ली-110002, टेलीफोन: +91 11-41204444, फैक्सः +91 11-41204000, ई-मेलः rahul.gupta@dmihousingfinance.in www.dmihousingfinance.in

निजी संधि के माध्यम से ई-नीलामी बिक्री नोटिस (सरफेसी अधिनियम के तहत)

प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 13(8) के परन्तुक के साथ पठित वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्गठन तथा प्रतिभृति हित का प्रवर्तन अधिनियम 2002 के अधीन अचल प्रतिभृत आस्तियों के विक्रय हेत् ई-नीलामी विक्रय सूचना।

जन साधारण को साधारणतया तथा ऋणीयों और जमानतदारों को विशेष रूप से यह सुचित किया जाता है कि प्राधिकत अधिकारी डीएपआई हाउसिंग फाइनेंस प्राईवेट लिपिटेड (सुरक्षित ऋणदाता) के द्वारा नीचे वर्णित सम्पत्तियों को विलीय आस्तियों का प्रतिभतिकरण और प्रनर्गटन तथा प्रतिभति हित का प्रवर्तन अधिनियम 2002 की धारा 13(4) के प्रावधानों वे अन्तर्गत भीतिक कच्या लिया था। जबकि प्रतिभृति लेनदार के जरिये प्राधिकृत अधिकारी ने बिल्तीय आस्त्रियों का प्रतिभृतिकरण एवं पूर्नगठन एवं प्रतिभृति हित प्रवर्तन (सरफेसी अधिनियम 2002 की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों के अनुप्रयोग में नीचे वर्णित बकाया और आगे के क्याज, प्रभार एवं लागतों की वसूली हेत निम्न वर्णित सम्पत्तियों को ई—नीलामी में रखा जाएगा। सम्पत्तियों को "जहां है जैसी है" तथा "जो है जैसी है" तथा "वहां जो कुछ भी उपलब्ध है" के आधार पर किसी वारंटी और शतिपति के बिना बेचा जाएगा। निरीक्षण की दिनांक व समय: 19/02/2025 को प्रात: 11.00 बजे से दोपहर 03.00 बजे तक।

है-नीलामी की दिनांक व समय: 25/02/2025 को प्रात: 11.00 बजे से रोपहर 1.00 बजे तक। निविदा/ईएमडी जमा दिनांक: 21/02/2025 सांय 4.00 बजे तक। कणी/जगानतरार

अहेजार जनानसन्तर	2020-1201 201901	गांजभाज आर्थन कर किलाग	Commence of the Control of the Contr	The state of the s
का नाम	बकाया राशि	प्रतिभूति आस्ति का विवरण	आरक्षित मूल्य	ईएमडी 10%
अनुराग जॉन पुत्र अनिल एडगर जॉन और मोनिका शर्मा पत्नी अनुराग जॉन	ऋण खाता सं. HFC0001678488 जरिये आवेदन नं. GG921015 में रू. 1208498/- (रूपये खारह लाख आठ हजार चार सी अठ्यानवे मात्र) 10 अक्टूबर 2022 तक।	''पलैट नंबर-307, तीसरी मंजिल, सुधा होम्स, प्लॉट नंबर-87, खसरा नंबर-160ए, वेलकम सिटी, मॉडर्न पब्लिक स्कूल, गांव-शाहवेरी, गौड चौक, दादरी, जीबी नगर, उत्तरप्रदेश 201009 भारत'' भौतिक कब्जे की दिनांक: 24/06/2024	8,00,000/-	80,000/-
चंदन शर्मा पुत्र द्वारिका प्रसाद और प्रतिमा शर्मा पुत्री गिरजा शंकर शर्मा	ऋण खाता सं. HFC0005454085 जरिये आवेदन नं. GG1110494 में रू. 870963/- (रूपये आठ लाख सत्तर हजार नी सी तरेसठ मात्र) 18 सितम्बर 2023 तक।	'फ्लैट नंबर यूजीएफ 5, अपर ग्राउण्ड फ्लोर (सामने एलएचएस/ उत्तर-पूर्वी तरफ) छत के अधिकार के बिना, फ्लॉट नंबर 5 और 6, खसरा नं. 1302 पीएन बिहार, लोनी (चंकचंदी से बाहर), परगना और तहसील लोनी, जिला गाजियाबाद, उत्तरग्रदेश 201102' भौतिक कच्जे की दिनांक: 12/03/2024	7,00,000/-	70,000/-

विक्री निजी संधि के माध्यम से "जहां है जैसी है" तथा "जो है जैसी है" के आधार पर होगी।

प्राधिकृत अधिकारी के सर्वोत्तम ज्ञान और जानकारी के अनुसार, किसी भी संपत्ति पर कोई भार नहीं है। हालांकि, इच्छ्क बोलीदाताओं को अपनी बोली प्रस्तृत करने से पहले भार, नीलामी में रखी गई संपत्ति का शीर्षक और संपत्ति को प्रभावित करने वाले दावों/अधिकारों/बकाया राशियों के वारे में अपनी स्वतंत्र जांच करनी चाहिए। ई नीलामी विजापन वैंक की किसी भी प्रतिबद्धता या किसी भी प्रतिनिधित्व का गठन नहीं करता है और न ही इसे ऐसा माना जाएगा। संपत्ति को सभी मौजूदा और भविष्य व भारों के साथ बेचा जा रहा है, चाहे वे बैंक को जात हो या अजात। प्राधिकत अधिकारी/सरक्षित ऋणदाता किसी भी तीसरे पक्ष के दावों/अधिकारों/बकाया राशियों/बकाया वैधानिक बकाया/करों आदि के लिए किसी भी तरह से जिम्मेदार नहीं होगा।

बोली लगाने से पहले संपत्ति और विनिर्देश के बारे में निरीक्षण करना और स्वयं को संतुष्ट करना बोलीदाताओं की जिम्मेदारी होगी। नीलामी में रखी गई संपत्ति का निरीक्षण इच्छक बोलीदाताओं को प्रत्येक संपत्ति विवरण के सामने उल्लेखित साइटों पर करने की अनुमति होगी।

संपत्ति को आरक्षित मुल्य से कम पर नहीं वेचा जाएगा। प्राधिकृत अधिकारी उच्चतम प्रस्ताय को स्वीकार करने के लिए बाध्य नहीं है, और प्राधिकृत अधिकारी को किसी भी या सभी प्रस्तायों को स्वीकार या अस्वीकार करने या बिना कोई कारण बताए ई-नीलामी को स्थगित/स्थगित/रद करने का पूर्ण अधिकार है। सफल बोलीदाता की ईएमडी को आंशिक बिक्री प्रतिफल के रूप में रखा जाएगा और असफल बोलीदाताओं की ईएमडी नीलामी की तारीख से 7 कार्य दिवसों के मीतर

वापस कर दी जाएगी। ईएमडी पर कोई ब्वाज नहीं लगेगा। सफल बोलीदाता को पहले से भगतान की गई ईएमडी को समायोजित करते हुए विक्री मूल्य का 25% तुरंत अर्थात् उसी दिन वा अगले कार्य दिवस से पहले जमा करना होगा तथा विक्री मूल्य का शेष 75% विक्री की पृष्टि की तिथि से 15 दिनों के भीतर या प्राधिकृत अधिकारी के विवेक पर लिखित रूप में सहमत विस्तारित अवधि के भीतर जमा करना होगा। इच्छक पक्ष आगे की जानकारी/ स्पष्टीकरण तथा अपना आवेदन प्रस्तृत करने के लिए प्राधिकृत अधिकारी से संपर्क कर सकते हैं। प्राधिकृत अधिकारी का विवरण इस

प्रकार है: श्री राहल गुप्ता, मोबाइल नं: 9211111430 और ई-मेल आईडी: rahul.gupta@dmihousingfinance.in क्रेता को संपत्ति की खरीद के संबंध में सभी स्टांप डयटी, पंजीकरण शल्क और अन्य खर्च, कर, शल्क, सोसायटी बकावा राशि का भगतान करना होगा।

उपर्युक्त ऋणी/ सह-ऋणी का ध्यान सरफेसी अधिनियम की धारा 13(8) के प्रावधानों की ओर आकर्षित किया जाता है, जिसके तहत उपरोक्त उल्लेखित स्रक्षित

आस्तियों के मोचन के लिए इस नोटिस की तारीख से 15 दिनों के भीतर बैंक द्वारा सुरक्षित आस्तियों की विक्री से पहले सभी लागतों, शुल्कों और खर्चों के साथ उपरोत वकाया राजि का भगतान करना होगा अन्वथा आस्तियों को ऊपर उल्लेखित नियमों और जतों के अनुसार बेचा जाएगा।

स्थानः दिल्ली एनसीआर, दिनांकः 10.02.2025

हस्ताक्षर/- (प्राधिकत अधिकारी) डीएमआई हाउसिंग फाइनेंस प्राईवेट लिमिटेड

प्राधिकृत अधिकारी



दिनांक-10.02.2025

बैंक ऑफ महाराष्ट्र Bank of Maharashtra मारत सरकार का उद्यन

आंचलिक कार्यालयः 1072, आशीर्वाद टॉवर, दूसरी मंजिल, बल्लूपुर रोड, वकराता रोड, देहरादून-248001

एक परिवार एक बैंक

प्रधान कार्यालयः लोकमंगल,1501,शिवाजीनगर, पुणे-5 आधिपत्य सूचना (स्थावर संपत्ति) नियम-8(1)

हबकि, वित्तीय आस्तियों का प्रतिभृतिकरण एवं पूर्नगठन एवं प्रतिभृति–हित–का प्रवर्तन अधिनियम 2002 अन्तर्गत एवं धारा 13(12) सहपठित प्रतिभृहित हित (प्रवर्तन नियम 2002 के नियम 8 के अधीन प्रदत्त शक्तियाँ का प्रयोग करते हुए बैंक ऑफ महाराष्ट्र के प्राधिकृत अधिकारी ने निम्न वर्णित दिनांक को मांग सूचना पत्र को जारी किया जिसमें निनवर्णित ऋणी एवं जमानतदार को नोटिस में निम्न वर्णित राशि एवं उस पर देय ब्याज एवं अनय खर्चों सहित नोटिस प्राप्ति की दिनोंक से 60 दिनों की समयावधि में भूगतान करने हेतु निर्देशित किया गया था। यह सूचना पत्र रजिस्टर्ड डाक / स्पीड पोस्ट द्वारा मेजा गया था।

ऋणी द्वारा राशि के भूगतान नहीं करने पर ऋणी एवं आमजनता को एतद द्वारा सुवित किया जाता है कि उपरोक्त कथित एक्ट की धारा 13 (4) सहप्रदित उक्त कथित नियम के नियम 8 के अधीन निस्न हस्ताझरकर्ता ने निम्नवर्णित संपत्तियों का **सांकेतिक / भौतिक कब्जा** निस्नवर्णित दिनांक को ले लिया गया है। ऋणी एव जमानतदार को विशिष्टतया और सर्वसाधारण को सामान्यतः एतद द्वारा निम्नवर्णित संपत्ति के साथ कोई व्यवहार नहीं करने की वेतावनी दी जाती है कि इस संपत्ति से संबंधित कोई भी व्यवहार निम्न वर्णित राशि के लिए **बैं क ऑफ महाराष्ट्र, शाखा** के निर्मित प्रभार के अध्यक्षीन होगा। उधारकर्ताओं को एक्ट की धारा 13 एवं एवं उपधारा 8 के प्रावधान के अन्तर्गत सुरक्षित परिसंपत्तियों एक्ज में उपलब्ध समय की ओर ध्यान आकर्षित किया जाता है।

那0 税0	शाखा का नाम उधारकर्ता एवं जमानतदार का नाम एवं पता	बंधक रखी संपत्ति के विवरण	मांग नोटिस की तिथि	बकाया राशि
1.	शाखाः- रुड्की 1. श्री जुल्फिकार पुत्र श्री जरीफ प्रोपराइटर मेसर्स कोहिनूर ट्रेडर्स (ऋणकर्ता) एपेक्स स्कूल के सामने, ग्राम भगवानपुर, चंदनपुर लंढौरा रुड्की जिला हरिद्वार उत्तराखंड 2. श्री फुरकान पुत्र जरीफ (गारंटर) निवासी ग्राम भगवानपुर चंदनपुर लंढौरा रूडकी जिला, हरिद्वार— उत्तराखंड— 247664	वर्ग मीटर, स्थित आबादी ग्राम भगवानपुर, चंदनपुर, परगना मंगलौर, तहसील रुड़की, जिला हरिद्वार, उत्तराखंड—247664, जुल्फुकार पुत्र श्री जरीफ के नाम, बिक्री विलेख बही 1, जिल्द 5885 पृष्ठ 185 से 208, क्रम संख्या 5808 पर उप पंजीयक	कब्जे की तिथि 06.02.2025 सांकेतिक	रू 39,45,292.00 + ब्याज एवं अन्य खर्च 25.11.2024 से
2.	शाखाः- रुइकी मैसर्स कोहिनूर ट्रेडर्स (ऋण्कर्ता) प्रोपराइटर, पता 1: एपेक्स स्कूल के सामने, गांव भगवानपुर, चंदनपुर लंधौरा, रुडकी जिला हरिद्वार, उत्तराखंड-247664, पता 2: गांव भगवानपुर चंदनपुर, लंधौरा रुडकी।	वर्ग मीटर, स्थित आबादी ग्राम भगवानपुर, चंदनपुर, परगना मंगलौर, तहसील, रुडकी, जिला हरिद्वार, उत्तराखंड–247664, जुल्फुकार पुत्र श्री जरीफ के नाम, बिक्री विलेख बही 1, जिल्द 5885 पृष्ठ 185 से 208, क्रम संख्या 5808 पर उप रजिस्ट्रार	कब्जे की तिथि 06.02.2025 सांकेतिक	रू 20,79,519.00 + ब्याज एवं अन्य खर्च 26.11.2024 से
3.	शाखाः- रुड्की 1. श्रीमती शबनम पत्नी श्री सतार अली, पताः निवासी ग्राम किशनपुर, जमालपुर, भगवानपुर, रूड़की, हरिद्वार, उत्तराखंड- 247661	रुडकी, जिला हरिद्वार, क्षेत्रफल 1872.70 वर्ग फीट यानी	कब्जे की तिथि 06.02.2025	रू 40,14,198.00 + ब्याज एवं अन्य खर्च 18.10.2024 से

पंजीयक-। रुडकी के समक्ष पंजीकत. सीमायें:- पर्व: 12 फीट

रास्ता, दक्षिणः मस्जिद।

चौड़ा रास्ता, पश्चिमः श्री शबूल का प्लॉट, उत्तरः 10 फीट चौड़ा सांकेविक



SHALIMAR PAINTS LIMITED

CIN: L24222HR1902PLC065611 Regd. Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32 Gurugram -122001, Haryana Website: www.shalimarpaints.com

Email: askus@shalimarpaints.com, Ph No.: +91 124 4616600

REGULATION 47 (1)(b) OF SEBI (LODR) REGULATIONS, 2015

EXTRACTS OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2024 (₹ in crore, except per share data)

5 01	Au		Standalone				Consolidated			
SI.	Particulars	Quarter Ended Year En			Year Ended	Quarter Ended			Year Ende	
No.		31.12.2024	30.09.2024	31.12.2023	31.03.2024	31.12.2024	30.09.2024	31.12.2023	31.03.2024	
10.		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited	
1	Total Income from Operations	148.16	144.74	145.67	534.91	148.16	144.74	145.67	534.91	
2	EBITDA#	(14.49)	(11.43)	(5.33)	(45.97)	(14.49)	(11.44)	(5.36)	(46.05)	
3	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(23.98)	(19.60)	(11.51)	(73.75)	(23.98)	(19.62)	(11.54)	(73.85)	
4	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(23.98)	(19.60)	(11,51)	(73.75)	(23.98)	(19.62)	(11.54)	(73.85)	
5	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(23.98)	(19.60)	(11.51)	(73.75)	(23.98)	(19.62)	(11.54)	(73.85)	
8	Total Comprehensive Income for the period [Comprising Profits /(Loss) for the period (after tax) and other									
	Comprehensive Income (after tax)]	(23.61)	(19.35)	(11.25)	(73.69)	(23.61)	(19.37)	(11.28)	(73.79)	
7	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	16.74	16.74	16.74	16.74	16.74	16.74	16.74	16.74	
8	Other Equity				360.62				376.44	
9	Earnings Per Share (Face Value of Rs. 2/- each) (for continuing and discontinued operations)-	2000 2000 2	UNITED	10.71	NO.SWOJOV.	Teach 11 April	855657	125-127	19017000	
	Basic	(2.86)	(2.34)	(1.40)	(9.51)	(2.86)	(2.34)	(1.40)	(9.52)	
	Diluted*	(2.86)	(2.34)	(1.40)	(9.51)	(2.86)	(2.34)	(1.40)	(9.52)	

#EBITDA= Earning before Interest, Tax and Depreciation & Amortisation

The above is an extract of the detailed format of Quarterly Financial Results for the quarter ended December 31, 2024, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results for the Quarter ended December 31, 2024, is available on the website of Stock Exchanges at (www.bseindia.com/www.nseindia.com) as well as on the Company's Website at (www.shalimarpaints.com).

The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 10, 2025. Limited Review of these results in accordance with Regulation 33 of SEBI (LODR) Regulations, 2015 has been carried out by the Statutory Auditors.

For and on behalf of the Board

C Venugopal COO & Whole-time Director DIN: 08686707

Place: Mumbai Date: 10.02.2025

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Initial Public Offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

HEXAWARE

HEXAWARE TECHNOLOGIES LIMITED



Red Herring Prospectus)

Our Company was incorporated as "Aptech Information Systems Limited", a public limited company under the Companies Act, 1956 on November 20, 1992, pursuant to a certificate of incorporation granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company obtained a certificate of commencement of business on December 31,1992 from the RoC. Subsequently, the name of our Company was changed to "Aptech Limited" and a fresh certificate of incorporation dated August 5, 1996 was granted by the RoC. The name of our Company was subsequently changed to "Hexaware Technologies Limited" pursuant to a fresh certificate of incorporation dated April 2, 2002 granted by the RoC. For details of the change in registered office of our Company, see "History and Certain Corporate Matters" beginning on page 358 of the Red Herring Prospectus dated February 5, 2025 ("RHP").

Corporate Identity Number: U72900MH1992PLC069662

Registered and Corporate Office: 152, Millennium Business Park, Sector III, 'A' Block, TTC Industrial Area, Mahape, Navi Mumbai, Maharashtra - 400 710, India: Tel: (+91) 22 3326 8585, Contact Person: Gunjan Methi, Company Secretary and Compliance Officer; E-mail: investori@hexaware.com; Website: www.hexaware.com

OUR PROMOTER: CA MAGNUM HOLDINGS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH (THE "EQUITY SHARES") OF HEXAWARE TECHNOLOGIES LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [.] PER EQUITY SHARE OF FACE VALUE OF ₹ 1 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹ 87,500 MILLION THROUGH AN OFFER FOR SALE (THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹900 MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP

EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE (●)% AND (●)%, RESPECTIVELY, OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED FEBRUARY 5, 2025 ("CORRIGENDUM")

NOTICE TO INVESTORS: CORRIGENDUM

This corrigendum ("Corrigendum") is with reference to the Red Herring Prospectus dated February 5, 2025, filed with the Registrar of Companies, Maharashtra at Mumbai ("RHP") and submitted to the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock

Potential Bidders may note the following:

The bar graph appearing on page 284 of the RHP, derived from the report titled "Everest Group's" IT-BP Services Industry Overview" dated January 22, 2025 (the "Everest Report") prepared and issued by Everest Business Advisory India Private Limited ("Everest Group") and commissioned by and paid for by our Company exclusively in connection with the Offer, inadvertently misstated the values of the nominal global GDP by a factor of ten. Accordingly, the following statements and figures in the bar graph shall be read as follows:

- The title of the bar graph shall be read as "The nominal global GDP reached US\$ 104.8 trillion in CY2023" instead of "The nominal global GDP reached US\$ 1,047.9 trillion in CY2023";
- The scale for the Global GDP at current prices in US\$ trillion shall be read as "0.0, 20.0, 40.0. 60.0, 80.0, 100.0, 120.0, 140.0 and 160.0" instead of "0.0, 200.0, 400.0, 600.0, 800.0, 1000.0, 1200.0, 1400.0 and 1600.0";
- 3. The Global GDP at current prices in US\$ trillion for the following years shall be read as:
 - for CY2020, "\$85.3" instead of "\$852.6";
- for CY2021, "\$97.0" instead of "\$969.9"; for CY2022, "\$100.7" instead of "\$1,006.6"; iv. for CY2023, "\$104.8" instead of "\$1,047.9";

- v. for CY2024E, "\$109.5" instead of "\$1,095.3"; for CY2025E, "\$114.8" instead of "\$1,148.3";
- vii. for CY2026E, "\$120.6" instead of "\$1,205.8";
- viii. for CY2027E. "\$126.5" instead of "\$1.265.1":
- ix. for CY2028E. "\$132.7" instead of "\$1.327.3"; and x. for CY2029E, "\$139.1" instead of "\$1,390.5".

Additionally, Sr. no. 19 under "Material Contracts and Documents for Inspection - Material Documents" on page 626 of the RHP shall be read as "Industry report titled "Everest Group's IT-BP Services Industry Overview' dated January 22, 2025 prepared by Everest, commissioned and paid for by our Company, read together with the letter dated February 10, 2025, issued by Everest" instead of "Industry report titled "Everest Group's IT-BP Services Industry Overview"

dated January 22, 2025 prepared by Everest, commissioned and paid for by our Company. The abovementioned changes are to be read in conjunction with the RHP, and accordingly their references in the RHP stand updated pursuant to this Corrigendum. The information in this Corrigendum supplements the RHP. However, this Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

For HEXAWARE TECHNOLOGIES LIMITED On behalf of the Board of Directors

Place: Mumbai, Maharashtra Date: February 10, 2025

Gunjan Methi Company Secretary and Compliance Officer

HEXAWARE TECHNOLOGIES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and filed the RHP with RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.hexaware.com; and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com; Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm; J.P. Morgan India Private Limited at www.ipmipl.com; HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in and IFL Capital Services Limited (formerly known as IFL Securities Limited) at www.iiflcap.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead

rely on the their own examination of our Company and the Offer, including the risks involved, for making any investment decision. This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (a) only to persons reasonably believed to be "qualified institutional" buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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